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Kingsgate
Consolidated Limited

ABN 42 000 837 472

1 May 2025

Via ASX Online
(1 page)

FOR PUBLIC RELEASE

Manager
Company Announcements Office
Australian Securities Exchange

On Market Share Buy-Back

Kingsgate Consolidated Limited ASX:KCN ("Kingsgate" or the "Company") is pleased to announce its intention to undertake an on-market share buy-back, as part of the Board's commitment to maximising shareholder value, and forms part of the Company's Capital Management Strategy.

This decision to commence a buy-back was based on a range of conditions including market outlook, liquidity, timing, and internal and external compliance factors.

The buy-back will be conducted in the ordinary course of trading in accordance with the terms specified in the accompanying Appendix 3C.

Ross Smyth-Kirk OAM
Executive Chairman
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