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15 May 2025 ASX Release

Oversubscribed Capital Raising

Marquee Resources Limited ("**Marquee**" or "the **Company**") (ASX: MQR) wishes to announce the successful completion of an oversubscribed Share Placement to sophisticated and professional investors, raising a total of $596,165 at an issue price of $0.0075 per share (before costs)(**Placement**).

This successful Placement reflects the strong backing of several high-net-worth investors and the continued support of our loyal existing shareholders. Their participation underscores their confidence in Marquee's strategic direction and the significant potential of our diverse portfolio of projects.

Non-executive Chairman and Managing Director Mr Charles Thomas has agreed to participate for $50,000 in the Placement on the same terms as the other participants (subject to shareholder approval).

A total of 72,822,071 new shares will be issued as part of this Placement, utilising the Company's existing share issue capacity under ASX Listing Rule 7.1 (72,822,071 shares). Additionally, 6,666,667 shares will be issued to director Mr Charles Thomas, subject to shareholder approval at an upcoming General Meeting.

The Company engaged GTT Ventures as Lead Manager for the Placement. GTT Ventures will be paid customary fees of 6% (plus GST) for their capital raising services.

Marquee plans to convene a General Meeting of shareholders in late June 2025, where approval for the issue of director participation in the Placement will be sought. Further details about this meeting will be shared with shareholders in due course.

The funds will be predominantly used for the upcoming RC drill programme at the Company's Mt Clement antimony and gold Project (refer ASX announcements dated 24 March and 03 February for further details.

Authorised by The Board of Marquee Resources Limited

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