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ASX Code: IPT

MAY 16, 2025

Final $635,000 raised from the Renounceable Rights issue

Impact Minerals Ltd (ASX: IPT). is pleased to announce that it has raised a final $635,000 (before costs) under the shortfall offer contained in the renounceable rights issue announced on 28 February 2025.

Accordingly, the Company has now issued and allotted 105,833,354 new fully paid ordinary shares ("Shares") and 52,916,679 new IPTOC quoted options exercisable at $0.015, with an expiry date of 28 September 2027 ("Options"). A further 6,350,000 Options will be issued to the Lead Manager and Underwriter as described in the rights issue prospectus.

The Board of Impact has now resolved to close the Rights Issue and no further shares or options will be issued under the offer.

Mahe Capital Pty Ltd acted as Lead Manager and Underwriter to the shortfall rights issue.

-END-

This announcement has been approved for release by the Board of Impact Minerals Limited.

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