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Critical Minerals Group

ASX Announcement
ASX: CMG
19 May 2025

Results of Entitlement Offer

Key highlights:

- Entitlement Offer closes, raising approximately $2.5 million
- New Shares under the Entitlement Offer to commence trading on 20 May 2025

On 24 April 2025, Critical Minerals Group Limited (**ASX: CMG**) announced a 3 for 4 pro rata non-renounceable entitlement offer of fully paid ordinary shares in CMG (**New Shares**) at an offer price of $0.135 per share (**Offer Price**) to raise approximately $2.5 million (**Entitlement Offer**).

CMG received valid Entitlement Offer acceptances for 18,480,097 New Shares, representing 34.20% of the 54,028,044 New Shares offered to eligible shareholders.

CMG received applications from eligible shareholders under the Shortfall and Top Up Facilities for 26,874 New Shares. Eligible shareholders who applied for additional New Shares under the Shortfall and Top Up Facilities were allocated 100% of the amounts applied for.

There are 35,523,571 New Shares that have not been taken up under the Entitlement Offer, Shortfall or Top Up Facilities (Shortfall Shares), and may be placed by the Directors, at their discretion, within three months after the Closing Date in accordance with section 1.4 of the Entitlement Offer Information Booklet. Any placement of Shortfall Shares will be subject to compliance with the requirements of the ASX Listing Rules and the Corporations Act, and may be made to either existing or new shareholders. If issued, Shortfall Shares will be issued at a price not less than the issue price of New Shares under the Entitlement Offer.

The allotment of New Shares taken up under the Entitlement Offer is to occur today, 19 May 2025, with quotation on the ASX anticipated to commence on 20 May 2025.

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This ASX announcement was authorised for release by the Managing Director.

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This announcement contains certain 'forward-looking statements' within the meaning of the securities laws of applicable jurisdictions. Forward-looking statements can generally be identified by the use of forward-looking words such as 'may,' 'should,' 'expect,' 'anticipate,' 'estimate,' 'scheduled' or 'continue' or the negative version of them or comparable terminology. Any forecasts or other forward looking statements contained in this announcement are subject to known and unknown risks and uncertainties and may involve significant elements of subjective judgment and assumptions as to future events which may or may not be correct. There are usually differences between forecast and actual results because events and actual circumstances frequently do not occur as forecast and these differences may be material. CMG does not give any representation, assurance or guarantee that the occurrence of the events expressed or implied in any forward-looking statements in this announcement will actually occur and you are cautioned not to place undue reliance on forward-looking statements.

About Critical Minerals Group Limited

Critical Minerals Group Limited (ASX:CMG, CMG or the Company) is an exploration company with the principle focus of developing critical minerals projects. CMG was formed to identify, secure, acquire and develop critical mineral resource tenements in proven regions in Australia.

CMG is building its position in the vanadium market, holding a tenement in north-west Queensland near the town of Julia Creek which is its flagship project known as the Lindfield Vanadium Project. CMG also holds applications for projects at Figtree Creek and Lorena

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Surrounds, both exciting greenfield copper-gold projects that support CMG's focus on critical mineral opportunities.

CMG is founded on the outlook of the global energy disruption and the transition that is currently underway and the chance to grasp the opportunities arising from the substantial changes in the world around us. The rising standard of living of a growing global population is likely to continue to drive demand for critical minerals for years to come, particularly during the phase of decarbonisation and electrification. The world will need to find a way to meet this growing demand for such minerals, and CMG is well-positioned to meet this new economy mineral demand as the world turns towards a more renewable future.

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