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Market Announcement

4 June 2025

Completion of the Laverton Gold Project Sale

Focus Minerals Limited (**ASX:FML**) (**Company**) is pleased to advise that it has completed the sale of the shares in Focus Minerals (Laverton) Pty Ltd, which holds the Laverton Gold Project (**Laverton**), to Genesis Minerals Limited (**ASX:GMD**), as announced on 26 May 2025.

The cash consideration of A$250 million was received today.

Focus' Executive Chairman, Mr Wanghong Yang said:

"We are very pleased to announce the completion of the Laverton Gold Project sale. The Company's Board and management team will assess our operational requirements at the Coolgardie Gold Project before determining the optimal strategy for capital management."

The release of this ASX announcement was authorised by
Mr Wanghong Yang, Executive Chairman of Focus Minerals Ltd.

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