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ASX Market Announcements
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5 June 2025

Successful completion of Entitlement Offer

Mirrabooka Investment Limited (the **Company** or **Mirrabooka**) is pleased to announce the successful completion of its 1-for-7 non-renounceable pro-rata entitlement offer of fully paid ordinary shares in the Company (**New Shares**) to raise up to approximately $85 million at $3.06 per New Share, as announced on 6 May 2025 (**Entitlement Offer**).

The Entitlement Offer closed at 5:00pm (Melbourne time) on Monday, 2 June 2025 and, including subscriptions under the Top-Up Facility, was oversubscribed.

Eligible Shareholders applied for approximately 33.0 million New Shares under the Entitlement Offer and Top Up Facility, representing a total take-up rate by Eligible Shareholders of approximately 119%.

Scale back of Top-Up Facility applications

As a result of the excess demand under the Top-Up Facility and the resulting oversubscription, to ensure a fair and equitable allocation outcome, the Mirrabooka Board has determined to scale back some applications under the Top-Up Facility having regard to their existing shareholding. Refunds in respect of scaled-back applications under the Top-Up Facility will be dispatched from 10 June 2025.

Additional information

The New Shares issued under the Entitlement Offer and Top-Up Facility are expected to be allotted on Tuesday, 10 June 2025 and are expected to commence trading on ASX on a normal settlement basis from Wednesday, 11 June 2025. The New Shares will rank equally with existing Shares on issue. Holding statements for New Shares issued under the Entitlement Offer and Top-Up Facility are expected to be dispatched on Wednesday, 11 June 2025. It is the responsibility of each Eligible Shareholder applying for New Shares to confirm their holding before trading in those New Shares.

ASX Announcement approved by the Board of Mirrabooka Investments Limited.