Announcement Summary

Entity name

OCEANA LITHIUM LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 05, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OCN	ORDINARY FULLY PAID	28,530,435	05/06/2025

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

OCEANA LITHIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

654593290

1.3 ASX issuer code

OCN

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/6/2025

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-May-2025 08:50	New - Proposed issue of securities - OCN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

OCN : ORDINARY FULLY PAID

Issue date

5/6/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

Number of +securities to be quoted

28,530,435

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.02300000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OCN : ORDINARY FULLY PAID	166,026,817

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OCNAH : OPTION EXPIRING 01-APR-2026 EX $0.30	8,750,000
OCNAI : OPTION EXPIRING 10-JUN-2026 EX $0.30	3,000,000
OCNAJ : OPTION EXPIRING 24-JUN-2025 EX $0.30	3,500,000
OCNAK : PERFORMANCE RIGHTS	920,000
OCNAR : OPTION EXPIRING 23-DEC-2026 EX $0.075	5,000,000
OCNAN : OPTION EXPIRING 11-SEP-2027 EX $0.50	500,000
OCNAO : OPTION EXPIRING 17-OCT-2025 EX $0.50	9,450,000
OCNAL : OPTION EXPIRING 24-JUN-2026 EX $0.75	750,000
OCNAM : PERFORMANCE RIGHTS CLASS A	500,000

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