Announcement Summary

Entity name

BASS OIL LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 19, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BAS	ORDINARY FULLY PAID	28,911,880	19/06/2025
BASO	OPTION EXPIRING 31-MAY-2028 DEFERRED	14,455,940	19/06/2025

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

BASS OIL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

13008694817

1.3 ASX issuer code

BAS

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/6/2025

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-May-2025 16:57	Update - Update - Proposed issue of securities - BAS	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Completion of shortfall of 67,932,793 BAS Fully Paid Ordinary Shares and 33,966,396 BASO Options at $0.05 expiring 31 May 2028.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

BAS : ORDINARY FULLY PAID

Issue date

19/6/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

28,911,880

Issue currency	Issue price or consideration per +security
AUD - Australian Dollar	AUD 0.03200000

Any other information the entity wishes to provide about the +securities to be quoted

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ASX +security code and description

BASO : OPTION EXPIRING 31-MAY-2028 DEFERRED

Issue date

19/6/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	22	0.06 %
1,001 - 5,000	53	1.07 %
5,001 - 10,000	25	1.35 %
10,001 - 100,000	60	15.39 %
100,001 and over	35	82.13 %

Issue details

Number of +securities to be quoted

14,455,940

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BAS : ORDINARY FULLY PAID	319,386,899
BASO : OPTION EXPIRING 31-MAY-2028 DEFERRED	14,455,940

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue

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