Announcement Summary

Entity name

GREATLAND RESOURCES LIMITED

Date of this announcement

Tuesday June 24, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Warrants expiring 4 December 2028 with an exercise price of A$4.1434	17,631,000	24/06/2025

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

GREATLAND RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

668338618

1.3 ASX issuer code

GGP

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/6/2025

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other

Please specify

Issued under an agreement, the material terms are set out in the Prospectus dated 30/05/2025.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Warrants expiring 4 December 2028 with an exercise price of A$4.1434

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

24/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02959320-6A1269637&v=04711220c3a57065317ba4efca4a3459a4e46882

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities were issued under an agreement and the material terms disclosed in the Prospectus.

Issue details

Number of +securities

17,631,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Cancellation of warrants held in Greatland Gold plc.

Purpose of the issue

Other

Additional Details

Replacement warrants issued to Wyloo Consolidated Investments Pty Ltd.

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GGP : ORDINARY FULLY PAID	670,618,774

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
New class - code to be confirmed : Warrants expiring 4 December 2028 with an exercise price of A$4.1434	17,631,000

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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