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Market Announcement

27 June 2025

Tetratherix Limited (ASX: TTX) – Admission and Quotation

Description

Tetratherix Limited ('TTX') was admitted to the Official List of ASX on Friday, 27 June 2025.

The securities of TTX will commence quotation at 11:00 AM AEST on Monday, 30 June 2025.

TTX raised approximately $25,000,000 pursuant to the offer under its prospectus dated 4 June 2025 and as varied by the supplementary prospectus dated 12 June 2025, by the issue of 8,680,000 shares at an issue price of $2.88 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 26,595,983
ASX code	Fully paid ordinary shares: TTX
Time	11:00 AM AEST
Date	Monday, 30 June 2025
ASX trade abbreviation	TTRATHERIX
ISIN	Fully paid ordinary shares: AU0000400574
Registered office	Address: Unit 29, 34-36 Ralph Street, Alexandria, Sydney, Australia Phone: 1300 288 664 or (02) 9698 5414 Email: hello@automicgroup.com.au
Company secretary	Jane Miller and Sally Greenwood
Share Registry	Automic Pty Ltd Address: Level 5 126-130 Phillip Street Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Victoria
Dividend policy	See section 4.8 of the Prospectus
Activities	Development, manufacture and sale of patented biomaterials
Joint lead managers	Barrenjoey Markets Pty Limited and Morgans Corporate Limited
Underwriter	Barrenjoey Markets Pty Limited and Morgans Corporate Limited
ASX restricted securities	23,570,766 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 June 2027, being 24 months from the date of Quotation.

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	14,059 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 September 2025, being 12 months from the date of issue. 28,117 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 September 2025, being 12 months from the date of issue. 101,571 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 December 2025, being 12 months from the date of issue. 2,190 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 December 2025, being 12 months from the date of issue. 18,951 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 June 2026, being 12 months from the date of issue.
Other securities not quoted	None.

What do I need to do and by when?

For further information, please refer to TTX's Prospectus.

Need more information?

For further information, please call the Share Register on hello@automicgroup.com.au or by phone at 1300 288 664 for callers from within Australia, or +61 2 8072 1400 for callers outside Australia.

Disclaimer

Please refer to the following disclaimer.

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