Announcement Summary

Entity name

GREATLAND RESOURCES LIMITED

Date of this announcement

Sunday June 29, 2025

The +securities the subject of this notification are:
+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	6,278,357	30/06/2025
New class - code to be confirmed	Employee Options expiring 19 September 2033 with an exercise price of A$0.04	1,355,000	30/06/2025
New class - code to be confirmed	Managing Director Options expiring on 4 May 2026 with an exercise price of A$10.36	250,000	30/06/2025

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

GREATLAND RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

668338618

1.3 ASX issuer code

GGP

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/6/2025

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code	+Security description
New class - code to be confirmed	Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Shaun Day	Shaun Day	1,613,703
Monique Connolly	Monique Connolly	347,991
Simon Tyrrell	Simon Tyrrell	600,717

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Each right is an entitlement to receive one fully paid ordinary share in Greatland subject to meeting relevant vesting conditions. For a summary of the terms please refer to the Prospectus released to the ASX on 23 June 2025 (pages 186 to 190). chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/https://app.sharelinktechnologies.com/announcement/asx/b421255b8cdd11de65f7f951d03f63ba

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/https://app.sharelinktechnologies.com/announcement/asx/a1517306f90275f5cfe44bef0ade9164

Any other information the entity wishes to provide about the +securities the subject of this notification

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Issue details

Number of +securities

6,278,357

New +securities issued under an +employee incentive scheme

ASX +security code	+Security description
New class - code to be confirmed	Employee Options expiring 19 September 2033 with an exercise price of A$0.04

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Shaun Day	Shaun Day	365,000
Monique Connolly	Monique Connolly	87,500
Simon Tyrrell	Simon Tyrrell	200,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Each option is an entitlement to receive one fully paid ordinary share in Greatland subject to exercise. For a summary of the terms please refer to the Prospectus released to the ASX on 23 June 2025 (pages 183 to 185). chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/https://app.sharelinktechnologies.com/announcement/asx/b421255b8cdd11de65f7f951d03f63ba

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.04000000	19/9/2033

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

GGP : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme

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or a summary of the terms

chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/https://app.sharelinktechnologies.com/announcement/asx/a1517306f90275f5cfe44bef0ade9164

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,355,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Managing Director Options expiring on 4 May 2026 with an exercise price of A$10.36

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Shaun Day	Shaun Day	250,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Each option is an entitlement to receive one fully paid ordinary share in Greatland subject to exercise. For a summary of the terms please refer to the Prospectus released to the ASX on 23 June 2025 (page 182).
chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/https://app.sharelinktechnologies.com/announcement/asx/b421255b8cdd11de65f7f951d03f63ba

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 10.36000000	4/5/2026

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Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

GGP : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/https://app.sharelinktechnologies.com/announcement/asx/a1517306f90275f5cfe44bef0ade9164

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

250,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GGP : ORDINARY FULLY PAID	670,618,774

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GGPAA : WARRANTS	17,631,000
New class - code to be confirmed : Performance Rights	6,278,357
New class - code to be confirmed : Employee Options expiring 19 September 2033 with an exercise price of A$0.04	1,355,000
New class - code to be confirmed : Managing Director Options expiring on 4 May 2026 with an exercise price of A$10.36	250,000

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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