Announcement Summary

Entity name

MOUNT HOPE MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Monday June 30, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MHMO	OPTION EXPIRING 30-JUN-2028 DEFERRED	9,312,500	30/06/2025

Refer to next page for full details of the announcement

For personal use only

Part 1 - Entity and announcement details

1.1 Name of entity

MOUNT HOPE MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

677683055

1.3 ASX issuer code

MHM

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/6/2025

For personal use only

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-May-2025 12:13	Update - Update - Proposed issue of securities - MHM	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

1,000,000 Loyalty Options to be issued to Directors participating in the Shortfall Offer (subject to shareholder approval).

For personal use only

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

MHMO : OPTION EXPIRING 30-JUN-2028 DEFERRED

Issue date

30/6/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	11	0.05 %
1,001 - 5,000	37	1.16 %
5,001 - 10,000	38	2.69 %
10,001 - 100,000	106	32.72 %
100,001 and over	20	63.38 %

Issue details

Number of +securities to be quoted

9,312,500

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted

For personal use only

For personal use only

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MHMO : OPTION EXPIRING 30-JUN-2028 DEFERRED	9,312,500
MHM : ORDINARY FULLY PAID	27,834,999

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MHMAF : OPTION EXPIRING 18-DEC-2027 EX $0.30	1,417,499
MHMAE : OPTION EXPIRING 18-DEC-2027 RESTRICTED	7,045,000
MHMAA : ORDINARY FULLY PAID RESTRICTED	2,325,001
MHMAD : OPTION EXPIRING 18-DEC-2027 RESTRICTED	1,162,501
MHMAC : ORDINARY FULLY PAID RESTRICTED	6,090,000
MHMAB : ORDINARY FULLY PAID RESTRICTED	5,000,000

For personal use only