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1 July 2025

Uvre set to complete purchase of outstanding NZ gold assets after meeting key conditions precedent

Exploration programs ramping up ahead of maiden drilling program at Waitekauri

Highlights

- **Final conditions precedent have been met for the acquisition of highly prospective New Zealand gold assets; As a result, the transaction is now progressing to completion this week**
- **Settlement of the recent $4m Equity Raise to occur Wednesday, 2 July 2025**
- **Highly successful mining executives Norman Seckold and Peter Nightingale to be appointed to the board upon settlement**
- **Uvre is ramping up exploration programs, following outstanding initial rock chip assays from the brownfields Waitekauri Gold Project and Oturehua Gold Project, highlighting the strong potential of the NZ project portfolio being acquired**
- **These results of up to 18.4g/t Au with visible gold have paved the way for Uvre's first drilling program at the flagship NZ asset Waitekauri, a brownfields gold project located only 8km from OceanaGold Corp's (TSX:OGC) Waihi Gold mine**

Uvre Limited (ASX: UVA) (the **Company** or **Uvre**) is pleased to advise that the final conditions precedent to its proposed acquisition of highly prospective New Zealand gold assets have been satisfied and the Company is now progressing to completion of the acquisition.

This follows the receipt by Uvre of confirmation from New Zealand Petroleum & Minerals (NZPAM) stating that the Company's application under Section 41AE of the Crown Minerals Act 1991 for change of control has been granted.

This confirmation, coupled with shareholder approval of the issue of the consideration shares at the Company's General Meeting held last Friday, 27 June 2025, means Uvre can now proceed to settlement of the transaction including Board of Director changes.

Shareholders also approved Uvre's $4m equity raising at 8c per share by lead manager Bell Potter, with settlement scheduled to occur this Wednesday, 2 July 2025.

As part of the transaction completion, highly experienced mining executives Norman Seckold and Peter Nightingale will be formally appointed as Uvre Non-executive Directors.

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This announcement has been authorised by the Board of Uvre Limited.

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The information in this announcement that relates to prior exploration results is based on, and fairly represents, information and supporting documentation previously announced to ASX on 27 June 2025. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement.

Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.'