Announcement Summary

Entity name

NEW MURCHISON GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday July 02, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NMG	ORDINARY FULLY PAID	470,588,235	02/07/2025

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

NEW MURCHISON GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

085782994

1.3 ASX issuer code

NMG

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/7/2025

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Jun-2025 10:18	New - Proposed issue of securities - NMG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Second tranche of 235,294,118 shares will be issued subject to shareholder approval at a general meeting of the Company's shareholders to be held mid-August 2025

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NMG : ORDINARY FULLY PAID

Issue date

2/7/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

Number of +securities to be quoted

470,588,235

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.01700000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the Company's announcement to the ASX dated 25 June 2025

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NMG : ORDINARY FULLY PAID	10,321,438,342

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NMGAAG : OPTION EXPIRING 10-DEC-2025 EX $0.009	55,000,000
NMGAH : OPTION EXPIRING 28-FEB-2027 EX $0.0087	40,000,000
NMGAAI : OPTION EXPIRING 05-MAY-2028 EX $0.0236	20,000,000
NMGAAH : OPTION EXPIRING 21-OCT-2026 EX $0.012	15,000,000
NMGAAD : PERFORMANCE RIGHTS	379,038,547
NMGAAE : OPTION EXPIRING 27-MAR-2028 EX $0.006	64,458,205
NMGAE : OPTION EXPIRING 01-MAR-2026 EX $0.037	12,000,000
NMGAAB : OPTION EXPIRING 28-FEB-2026 EX $0.0045	30,000,000

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