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ASX: YOJ

YOJEE
Simplifying the Complex

2 July 2025

# YOJEE RAISES $5.4M IN OVERSUBSCRIBED PLACEMENT

**Highlights**

- Placement oversubscribed with commitments for $5.4 million
- Company funded for the development and commercialisation of the MOSAIC freight forwarding platform and further Asia Pacific expansion of the Transport Carrier Management System

Yojee Limited (**ASX: YOJ**, **Yojee**, **the Company**) advises that it has received firm commitments for a placement to raise $5,400,000 by the issue of 16,875,000 fully paid ordinary shares (**Shares**) at an issue price of $0.32 per Share (**Placement**). The Placement was oversubscribed and supported by industry participants, existing shareholders and sophisticated investors.

**Mark Connell, CEO of Yojee**:

"*We're thrilled by the strong support from our existing shareholders in this Placement. It's a clear vote of confidence in our vision for MOSAIC and the incredible team driving Yojee forward. With this backing, we're well-positioned to bring to life a modern, relevant, and world-class platform that freight forwarders and customs brokers not only need but deserve.*"

*Settlement of Placement in two tranches.*

The Company anticipates issuing the first tranche of 14,687,500 Placement Shares to raise $4,700,000 on 10 July 2025 and the second tranche of 1,875,000 Placement Shares to raise $600,000 on or about 15 August 2025.

The Placement Shares are all to be issued using the Company's placement capacity under Listing Rule 7.1.

*Director participation subject to shareholder approval*

Directors have agreed to participate in the Placement by subscribing for 312,500 Shares at the same issue price. Participation by Directors is subject to the Company obtaining shareholder approval for the issue to them pursuant to Listing Rule 10.11 at the next shareholders' meeting. The issue of Shares to participating Directors will complete following shareholder approval.

*Use of Funds*

The funds raised under the Placement are intended to be used primarily for the development and commercialisation of the Mosaic platform, including additional resources and team expansion; development and marketing of the Transport Carrier Management System (**TCMS**); and for general working capital.

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*Lead Manager*

The Company appointed 708 Capital Pty Ltd (ACN 142 319 202) (AFSL 386279) (**Lead Manager**) to act as the lead manager and bookrunner for the Placement. The fees payable to the Lead Manager (or its nominee(s)):

- **Management Fee**: 2% of the gross proceeds raised under the Placement.
- **Selling Fee**: 4% of the gross proceeds raised under the Placement.
- **Broker Options**: 3,000,000 options at an issue price of $0.0001 exercisable at $0.50 each on or before the date that is five years after the date of issue of the options, to be issued to the Lead Manager or its nominees.

The issue of the Broker Options is to be made using the Company's placement capacity under Listing Rule 7.1.

Appendices 3B in relation to the Placement Shares and Broker Options has been lodged with ASX at the same time as this announcement.

This announcement is authorised by the Board of Yojee Limited.

**-ENDS-**

**For enquiries, please contact**
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**About Yojee Limited (ASX: YOJ)**

Yojee is a leading logistics technology company focused on simplifying freight operations through digital innovation. Our platform enables Logistics Providers to consolidate complex supply chain networks into a single, intuitive system. By centralising operations, optimising workflows, and providing real-time visibility, Yojee empowers businesses to move Air, Ocean, and Road freight efficiently and seamlessly. With our intelligent technology, logistics professionals can enhance performance, reduce inefficiencies, and drive growth in a rapidly evolving industry