Announcement Summary

Entity name

YOJEE LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 04, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
YOJ	ORDINARY FULLY PAID	2,500,000	04/07/2025

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

YOJEE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

143416531

1.3 ASX issuer code

YOJ

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/7/2025

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Feb-2025 09:23	New - Proposed issue of securities - YOJ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

5,000,000 Shares in two further tranches of 2,500,000 Shares in each remain to be issued to the vendors. For further details, refer to ASX announcement released 3 February 2025.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

YOJ : ORDINARY FULLY PAID

Issue date

4/7/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

Number of +securities to be quoted

2,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued to vendors as part consideration for sale of technology to a JVCo and exclusive licensed use of technology. For further details, see ASX announcement released 3 February 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.100000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
YOJ : ORDINARY FULLY PAID	328,877,074

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YOJAAB : OPTION EXPIRING 08-DEC-2025 EX $1.50	133,334
YOJAA : PERFORMANCE RIGHTS	29,058,222
YOJAAG : OPTION EXPIRING 23-APR-2030 EX $0.15	9,000,000
YOJAAE : OPTION EXPIRING 16-APR-2029 EX $0.05	25,000,000
YOJAAF : OPTION EXPIRING 24-JUL-2029 EX $0.05	15,000,000
YOJAX : OPTION EXPIRING 05-AUG-2025 EX $2.25	166,668

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