COOLABAH METALS

BROKEN HILL MINES

PUBLIC LISTING UPDATE

For personal use only

ASX Release 7 July 2025

Broken Hill Mines Acquisition & Public Listing Update

Coolabah Metals Limited (**Coolabah** or the **Company**, to be renamed Broken Hill Mines Limited, ASX: BHM) is pleased to provide an update in relation to the acquisition of Broken Hill Mines Pty Ltd (**BHM**) and its recompliance with Chapters 1 and 2 of the ASX Listing Rules (**Transaction**).

Coolabah has successfully received its Conditional Letter of Admission from the ASX in relation to the Transaction.

This is an important milestone in the listing process, allowing the Company to formally proceed with the issuance of shares under the Recompliance Capital Raise, which successfully raised the maximum amount of $20 million.

The Company is also now able to progress the final items for completion of the Transaction and apply for reinstatement and trading on the ASX.

Trading under the new ASX ticker 'BHM' is anticipated to occur on or before 22 July 2025. The Company will notify shareholders once the date of trading is confirmed.

-Ends-

The Board of Directors of Coolabah Metals Limited authorised the release of this announcement.

Further information:

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