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# Market Announcement

10 July 2025

## Ballard Mining Limited (ASX: BM1) – Admission and Quotation

### Description

Ballard Mining Limited ('BM1') was admitted to the Official List of ASX on Thursday, 10 July 2025.

The securities of BM1 will commence quotation at 11:00AM AEST on Monday, 14 July 2025.

BM1 raised $30,000,000 pursuant to the offer under its prospectus dated 30 May 2025 and supplementary prospectus of 17 June 2025 by the issue of 120,000,000 shares at an issue price of $0.25 per share.

### Quotation information

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| **Quoted securities** | Fully paid ordinary shares: 183,689,206 |
| **ASX code** | Fully paid ordinary shares: BM1 |
| **Time** | 11:00AM AEST |
| **Date** | Monday, 14 July 2025 |
| **ASX trade abbreviation** | BALLARD |
| **ISIN** | AU0000400376 |
| **Registered office** | Ballard Mining Limited<br>Address: Level 2, 18 Richardson Street, West Perth, Western Australia 6005<br>Phone: +61 8 6109 0104<br>Email: info@ballardmining.com.au |
| **Company secretary** | Loren Falconer |
| **Share Registry** | Computershare Investor Services Pty Limited<br>Address: Level 17, 221 St Georges Terrace, Perth WA 6000 Australia<br>Phone: 1300 850 505 (within Australia) and +61 3 9415 4000 (outside Australia)<br>Email: web.queries@computershare.com.au |
| **Balance date** | 30 June |
| **CHESS** | Participating. CHESS and Issuer Sponsored. |
| **Place of incorporation** | Western Australia |
| **Dividend policy** | See section 3.3 of the Prospectus |
| **Activities** | Mineral exploration with a focus on gold. |
| **Joint lead managers** | Argonaut Securities Pty Limited and Bell Potter Securities Limited |
| **Underwriter** | n/a |

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|---|---|
| **ASX restricted securities** | 156,310,894 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 July 2027, being 24 months from the date of Quotation.<br>2,500,000 options exercisable at $0.375 on or before 9 July 2028, classified by ASX as restricted securities and to be held in escrow until 14 July 2027, being 24 months from the date of Quotation.<br>2,500,000 options exercisable at $0.50 on or before 9 July 2029, classified by ASX as restricted securities and to be held in escrow until 14 July 2027, being 24 months from the date of Quotation.<br>1,000,000 options exercisable at $0.375 on or before 14 July 2028, classified by ASX as restricted securities and to be held in escrow until 14 July 2027, being 24 months from the date of Quotation.<br>1,000,000 options exercisable at $0.50 on or before 14 July 2028, classified by ASX as restricted securities and to be held in escrow until 14 July 2027, being 24 months from the date of Quotation.<br>9,000,000 Performance Rights which expire on 9 July 2030, classified by ASX as restricted securities and to be held in escrow until 14 July 2027, being 24 months from the date of Quotation. |
| **Other securities not quoted** | 1,500,000 Performance Rights which expire on 9 July 2030. |

## What do I need to do any by when?

Please refer to BM1's announcements.

## Need more information?

For further information, please call BM1.

## Disclaimer

Please refer to the following disclaimer.

## Issued by

ASX Compliance