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16 July 2025

ASX Limited - Company Announcements Platform

RAPID CRITICAL METALS LIMITED (ASX: RCM/RCMO)

COMPLETION OF CONSOLIDATION AND PLACEMENT

Rapid Critical Metals Limited ('**Rapid,**' '**RCM**' or '**Company**') is pleased to advise that the Company has completed the consolidation of its issued capital announced on 5 June, 2025 and the placement announced on 26 June, 2025, both approved by shareholders at the Extraordinary General Meeting held on 7 July, 2025.

Following completion of the consolidation and placement, the Company now has the following capital on issue:

Class of Security	**Number of Securities on Issue**
Ordinary Shares	534,648,359
RCMO - Listed Options Exercisable at $0.204 expiring 23 October 2027	89,228,175
RCMAA - Unlisted Options Exercisable at $0.0612 expiring 2 June 2030	7,500,003
RCMAB - Unlisted Options Exercisable at $0.18 expiring 19 June 2028	3,333,334
RCMAI - Unlisted Options Exercisable at $0.204 expiring 4 November 2029	7,931,204
RCMAD, RCMAE & RCMAF - Unlisted Options Exercisable at $4.008 expiring 15 December 2026	1,511,670
Total Issued Capital	**644,152,745**

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This ASX release was authorised on behalf of the Rapid Critical Metals Board by: Martin C Holland, Managing Director.

For further information, please contact:

Martin C Holland – Managing Director

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