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Market Announcement

16 July 2025

Tali Resources Ltd (ASX: TR2) – Admission and Quotation

Description

Tali Resources Ltd ('TR2') was admitted to the Official List of ASX on Wednesday, 16 July 2025.

The securities of TR2 will commence quotation at 12:00 PM AEST on Friday, 18 July 2025.

TR2 raised $7,500,000 pursuant to the offer under its prospectus dated 10 June 2025 by the issue of 37,500,000 shares at an issue price of $0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 37,505,000
ASX code	Fully paid ordinary shares: TR2
Time	12:00 PM AEST
Date	Friday, 18 July 2025
ASX trade abbreviation	TALIRES
ISIN	Fully paid ordinary shares: AU0000402265
Registered office	Tali Resources Ltd Address: 55 Carrington Street, Nedlands, Western Australia 6009 Phone: +61 8 6282 2700 Email: info@taliresources.com.au
Company secretary	Briohny McManus
Share Registry	Automic Pty Ltd Address: Level 5, 191 St Georges Terrace, Perth, Western Australia 6000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.4 of the Prospectus
Activities	Mineral exploration
Joint lead managers	Euroz Hartleys Limited and Canaccord Genuity (Australia) Limited
Co-manager	Bell Potter Securities Limited
Underwriter	n/a
ASX restricted securities	79,995,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 July 2027, being 24 months from the date of Quotation.

	5,000,000 options exercisable at $0.30 each on or before 8 May 2028, classified by ASX as restricted securities and to be held in escrow until 18 July 2027, being 24 months from the date of Quotation.
Other securities not quoted	n/a

What do I need to do and by when?

For further information, please refer to TR2's Prospectus.

Need more information?

For further information, please call the TR2.

Disclaimer

Please refer to the following disclaimer.

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