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Prodigy Gold

Level 1, 67 Smith Street
Darwin NT 0800. Australia
T +61 8 9423 9777
F +61 8 9423 9733
E admin@prodigygold.com.au
W www.prodigygold.com.au
ABN 58 009 127 020

ASX ANNOUNCEMENT / MEDIA RELEASE **ASX:PRX**

21 July 2025

Entitlement Offer Results

Prodigy Gold NL (ASX: PRX) (**Prodigy Gold**) refers to the previously announced partially underwritten non-renounceable entitlement offer of one (1) new fully paid ordinary share in Prodigy Gold (**Share**) for every one (1) Share held (**Entitlement Offer**), which closed on Monday, 14 July 2025.

Prodigy Gold is pleased to advise that valid applications have been received and accepted for a total of 2,225,176,459 Shares under the Entitlement Offer and ancillary shareholder shortfall offer (**Shortfall Offer**) to raise approximately $4,450,353.24 (before costs) at an issue price of $0.002 per Share (**Offer Price**).

Major shareholder, APAC Resources Limited (**APAC**), had agreed to partially underwrite the Entitlement Offer and subscribed for its full entitlement under the Entitlement Offer together with additional Shares under the Shortfall Offer, remaining within the 3% creep exemption under section 611(9) of the *Corporations Act 2001* (Cth) in respect of both the Entitlement Offer and the Shortfall Offer.

As the Entitlement Offer was also partially underwritten by Plutus Prospecting Pty Ltd ACN 682 005 769 (**Plutus**), a total of 949,879,092 Shares (**Shortfall Shares**) have also been issued to Plutus in accordance with the terms of the underwriting agreement between Prodigy Gold and Plutus.

An Appendix 2A in respect of the 3,175,055,551 new Shares issued will also be released today.

Prodigy Gold is very pleased with the outcome of the raising in particular as current shareholders (including APAC) subscribed for over 70% of the Shares on offer. The Company would like to thank APAC and Plutus for their commitment to the Company and all participants in the raising for their continued support. These funds will aid the Company in achieving its exploration targets and enact its development strategies.

Plutus has the right to request Prodigy Gold to conduct a subsequent placement of Shares at $0.002 per Share (**Placement**) to Plutus to increase its holding percentage to 19.90% of the issued capital of the Company within 75 days from the closing date which was 14 July 2025.

This announcement has been approved for released by the Board of Directors.

For further information, please contact:
Mark Edwards
Managing Director
+61 8 9423 9777
admin@prodigygold.com.au

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About Prodigy Gold NL

Prodigy Gold has a unique greenfields and brownfields exploration portfolio in the proven multi-million-ounce Tanami Gold Province. Prodigy Gold is currently focused on the Tanami North Project with further work also required to better understand the development potential on the Tanami West Project. The key strategic plan for Prodigy Gold over the coming 2 years includes:

- Advancing priority targets and further development of the Mineral Resources at the Tanami North Project;
- Reviewing the potential of the Tanami West Project to determine which prospects require further works;
- A mining options study on the Twin Bonanza Project (Buccaneer and Old Pirate Gold Deposits), including further exploration on the Oxide and Transitional Mineral Resources;
- Systematic evaluation of all of Prodigy Gold targets to determine next steps with either further exploration, divestment or tenement relinquishment; and
- Support joint venture parters to expedite discovery on their projects.

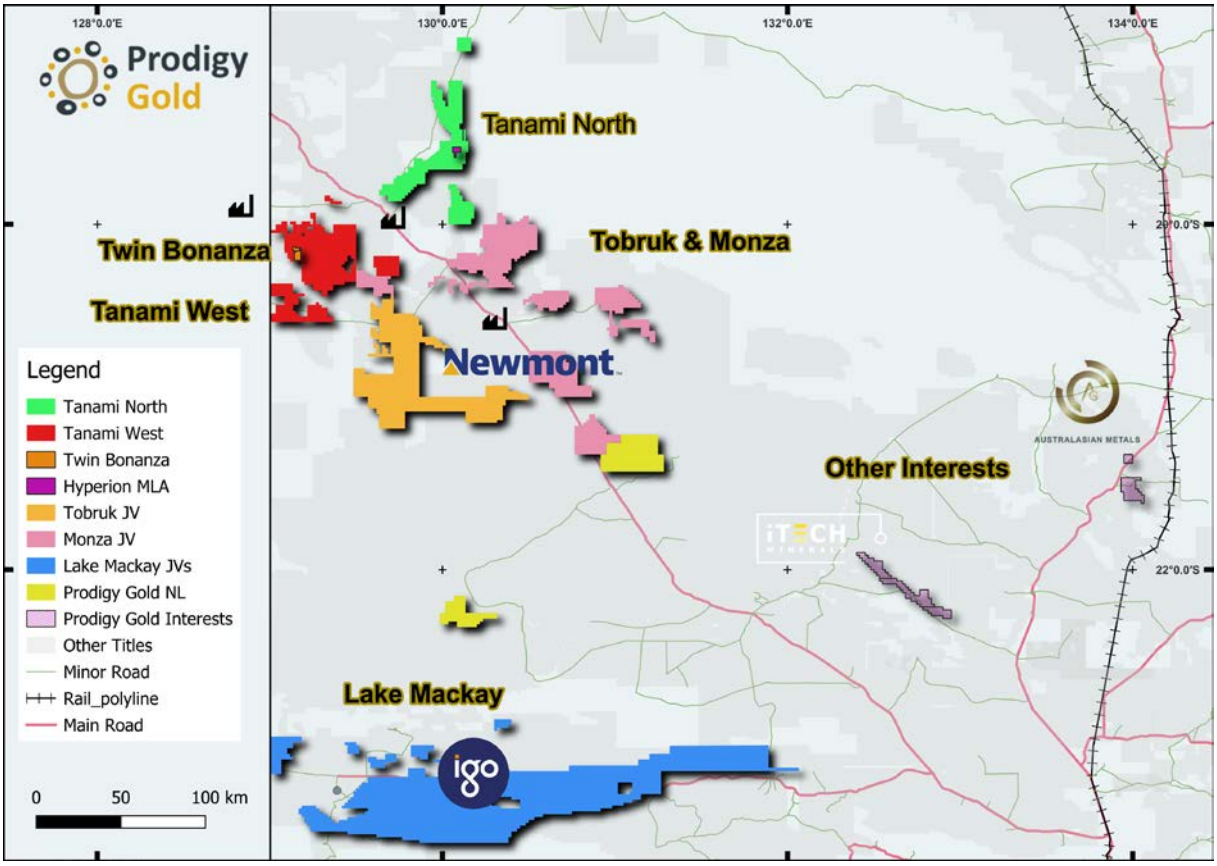

Figure 1 Prodigy Gold major project areas