GENERAL BUSINESS
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Defense
Ballistic Protection
Structures
Tooling
Embedded Sensors
COATING & REPAIR
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July 25, 2025

ASX Announcement

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Titomic Completes A$50M Placement

Highlights

- A$50.0 million successfully raised via a non-underwritten placement to new and existing institutional and sophisticated investors (**Unconditional Placement**)
- A$0.35 million conditional placement to the Company's Directors, subject to shareholder approval at Titomic's next Annual General Meeting (**Conditional Placement**)
- Shares under the Unconditional and Conditional Placement (together, the **Placement**) to be issued at A$0.250 per share (the **Offer Price**), representing a 3.8% discount to the last closing price of A$0.260 per share on 23 July 2025 and a 7.7% discount to the 5-day VWAP[1]
- Proceeds will be used to accelerate Titomic's expansion

Titomic's CEO & Managing Director, Mr. Jim Simpson, said, "On behalf of the Board, we would like to thank all shareholders and new investors for their continued support of the Company. The raise is a huge endorsement of our growth strategy and progress to date. We look forward to using the proceeds raised to accelerate Titomic's expansion, enabling the Company to sustain its momentum across key growth initiatives while reinforcing its global footprint."

Offer details

Titomic will issue a total of 201.4 million new fully paid ordinary shares (**New Shares**) at an issue price of A$0.250 per share to raise approximately A$50 million (before costs) under the Unconditional and Conditional Placement (subject to shareholder approval). The Offer Price represents a discount of:

- a 3.8% discount to Titomic's last close price of A$0.260 per share on 23 July 2025; and
- a 7.7% discount to the 5-day VWAP of A$0.271 per share as at and including 23 July 2025.

New Shares under the Unconditional Placement will be issued within the Company's existing placement capacity in accordance with ASX Listing Rule 7.1 and 7.1A. Settlement of the Unconditional Placement is expected to occur on 30 July 2025, with allotment and normal trading of the New Shares commencing on 31 July 2025.

Titomic's Directors have demonstrated their continued support for the Company by committing an additional A$0.35 million on the same terms as the Unconditional Placement. The issue of New Shares under the Conditional Placement to Titomic's Directors will be subject to shareholder approval at the Company's next Annual General Meeting, which will be held no later than 28 November 2025.

Barrenjoey Markets Pty Limited and Bell Potter Securities Limited acted as Joint Lead Managers and Bookrunners to the Placement. Peloton Capital Pty Limited and Gleneagle Securities (Australia) Pty Limited acted as Co-Managers.

This announcement has been authorized for release by Titomic's Board of Directors

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ABOUT TITOMIC LIMITED

Titomic Limited (ASX: TTT) is a leading American manufacturing company specializing in large integrated solutions for industrial- scale metal additive manufacturing, coating, and repairs using its patented kinetic fusion cold spray (. Titomic Kinetic Fusion™) technology. Titomic Kinetic Fusion™ cold spray solutions provide OEM production and R&D services to the global Aerospace, Defense, Shipbuilding, Oil & Gas, Mining and Automotive industries. Titomic also offers global sales and support for all of its Titomic Kinetic Fusion™ cold spray AM activities from its Huntsville, Alabama Head Office, as well as through local presence in the Australia and Europe. Titomic delivers competitive advantages in metal additive manufacturing at every stage in the product value chain. For more information, please visit www.titomic.com.To learn more, visit www.titomic.com.

FORWARD LOOKING STATEMENTS

Certain statements made in this release are forward-looking statements and are based on Titomic's current expectations, estimates and projections. Words such as "anticipates", "expects," "intends," "plans," "believes," "seeks," "estimates," "guidance" and similar expressions are intended to identify forward-looking statements. Although Titomic believes the forward-looking statements are based on reasonable assumptions, they are subject to certain risks and uncertainties, some of which are beyond Titomic's control, including those risks or uncertainties inherent in the process of both developing and commercializing technology. As a result, actual results could materially differ from those expressed or forecasted in the forward-looking statements. The forward-looking statements made in this release relate only to events as of the date on which the statements are made. Titomic will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this release except as required by law or by any appropriate regulatory authority.

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