Announcement Summary

Entity name

LARAMIDE RESOURCES LTD

Date of this announcement

Friday August 01, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Warrants expiring 30 Jul 2027 Exercisable at C$0.60	760,750	30/07/2025

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

LARAMIDE RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

154146755

1.3 ASX issuer code

LAM

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/8/2025

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other

Please specify

760,750 warrants: Closing of private placement (see press releases Jun 30 and Jul 7, 2025)

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Warrants expiring 30 Jul 2027 Exercisable at C$0.60

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/7/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

760,750 warrants: Closing of private placement (see press releases Jun 30 and Jul 7, 2025)

Issue details

Number of +securities

760,750

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

760,750 warrants expiring 30 Jul 202 exercisable at C$0.60

Purpose of the issue

Other

Additional Details

760,750 warrants: Closing of private placement (see press releases Jun 30 and Jul 7, 2025)

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LAM : CHESS DEPOSITARY INTERESTS 1:1	20,614,751

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LAMAY : WARRANTS EXPIRING 18-OCT-2027 EX CAD 0.991	750,000
LAMAB : COMMON SHARES	243,005,608
LAMAV : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,075,000
New class - code to be confirmed : Warrants expiring 30 Jul 2027 Exercisable at C$0.60	760,750

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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