COMPLETION OF SHARE PLACEMENT

Nutritional Growth Solutions Limited (ASX: **NGS**) ("**NGS**" or "**the Company**"), a health, nutrition, and wellness company headquartered in the United States, announces that the Company has completed a share placement to sophisticated and professional investors to raise $760,000 AUD at $0.02 AUD per share.

The proceeds from the share placement will be used towards:

- Purchase of inventory for retail expansion
- Working capital and settlement of outstanding creditors
- Transaction costs

Placement

The Company has agreed to issue 38,000,000 fully paid ordinary shares at $0.02 per share to a number of sophisticated and professional investors to raise $760,000 AUD, pursuant to and within the Company's capacity under ASX Listing Rule 7.1 and 7.1A.

The issue price of $0.02 AUD per share represents a 4.5% discount to the last traded price of $0.021.

There is no related party participating in this Placement.

Taurus Capital Group Pty Ltd was the lead manager and will receive a 6% placement fee in cash.

-ENDS-

This announcement was authorised for release by the Board.

For further information, please contact:

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About Nutritional Growth Solutions

Nutritional Growth Solutions is a U.S.-based health, nutrition, and wellness company. NGS develops, produces and sells clinically tested nutritional formulas for children following 20 years of medical research into pediatric nutrition. The nutritional supplements market has experienced tremendous growth in recent years, but most attention has been focused on adult users and children under the age of three. The children aged three to twelve years represent a significant market opportunity and NGS is highly differentiated from its competitors with clinically tested products and an expanding product portfolio to capture this market opportunity.

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