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# Market Announcement

6 August 2025

## Orezone Gold Corporation (ASX: ORE) – Admission and Quotation

### Description

Orezone Gold Corporation ('ORE') was admitted to the Official List of ASX on Wednesday, 6 August 2025.

The securities of ORE will commence quotation at 11:00 AM AEST on Friday, 8 August 2025.

ORE raised $75,000,000 pursuant to the offer under its prospectus dated 11 July 2025 by the issue of 65,789,474 shares settled in the form of Chess Depositary Interests ('CDIs') at an issue price of A$1.14 per CDI.

### Quotation information

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|---|---|
| **Quoted securities** | Fully paid CDIs: 65,789,474 |
| **ASX code** | Fully paid CDIs: ORE |
| **Time** | 11:00 AM AEST |
| **Date** | Friday, 8 August 2025 |
| **ASX trade abbreviation** | OREZONE |
| **ISIN** | Fully paid CDIs: AU0000405797 |
| **Registered office** | Orezone Gold Corporation<br>Address: 505 Burrard Street, Suite 450, Vancouver, British Columbia, Canada, V7X 1M3<br>Phone: +1 778-945-8977<br>Email: info@orezone.com |
| **Company secretary** | Ryan Goodman - Canada<br>Steven Wood - Australia |
| **Security Registry** | Computershare Investor Services Inc. (shares) - Canadian Share Registry<br>Address: 650 blvd de Maisonneuve West, 7th Floor, Montreal, Quebec, Canada<br>Phone: +1 514 982 7888<br>Email: https://www.computershare.com/ca/en<br>Computershare Investor Services Pty Limited (CDIs) – Australian Share Registry<br>Address: Level 17, 221 St Georges Terrace, Perth, WA 6000, Australia<br>Phone: 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia)<br>Email: www-au.computershare.com/Investor/#Contact/Enquiry |
| **Balance date** | 31 December |
| **CHESS** | Participating. CHESS and Issuer Sponsored. |
| **Place of incorporation** | Canada |

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|---|---|
| **Dividend policy** | See section 2.14 of the Prospectus |
| **Activities** | Gold mineral exploration, development and production |
| **Lead manager** | Canaccord Genuity (Australia) Limited |
| **Underwriter** | Canaccord Genuity (Australia) Limited |
| **ASX restricted securities** | None |
| **Other securities not quoted** | 800,000 options with an exercise price of C$0.30 expiring on 8 February 2026<br>400,000 options with an exercise price of C$0.70 expiring on 16 July 2026<br>4,414,289 options with an exercise price of C$0.70 expiring on 16 January 2030<br>107,488 options with an exercise price of C$0.72 expiring on 7 June 2029<br>4,050,000 options with an exercise price of C$0.78 expiring on 23 June 2027<br>300,000 options with an exercise price of C$0.78 expiring on 17 July 2027<br>3,796,629 options with an exercise price of C$0.80 expiring on 18 January 2029<br>1,160,000 options with an exercise price of C$0.81 expiring on 11 January 2028<br>300,000 options with an exercise price of C$0.89 expiring on 17 October 2028<br>80,000 options with an exercise price of C$1.05 expiring on 12 February 2026<br>1,193,000 options with an exercise price of C$1.05 expiring on 30 March 2026<br>603,965 options with an exercise price of C$1.18 expiring on 3 February 2027<br>81,985 options with an exercise price of C$1.20 expiring on 15 June 2028<br>300,000 options with an exercise price of C$1.20 expiring on 1 November 2026<br>624,803 options with an exercise price of C$1.25 expiring on 22 December 2026<br>1,952,682 options with an exercise price of C$1.26 expiring on 19 January 2028<br>84,057 options with an exercise price of C$1.32 expiring on 24 June 2027<br>150,000 options with an exercise price of C$1.50 expiring on 9 March 2027<br>200,000 options with an exercise price of C$1.60 expiring on 11 April 2027<br>4,052,572 restricted share units with a nil exercise price<br>2,553,430 deferred share units with a nil exercise price<br>50,000,000 convertible notes with a conversion price of US$0.70 maturing on 15 October 2026 |

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## What do I need to do and by when?

For further information, please refer to ORE's Prospectus.

## Need more information?

For further information, please call 1300 114 383 (within Australia) or +61 3 9415 4055 (outside Australia) between 9:00am to 5:00pm (AEST) Monday to Friday during the Offer Period, being the information line for the Offer, operated by the Australian Share Registry.

## Disclaimer

Please refer to the following disclaimer.

## Issued by

ASX Compliance