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Results of Loyalty Option Offer

Rincon Resources Limited (Rincon or the Company) wishes to advise that the non-renounceable entitlement offer, pursuant to the Company's prospectus dated 18 July 2025 closed on 7 August 2025.

Results of the Loyalty Offer

The Company advises that the results of the Entitlement Offer are as follows:

	Options	Dollars
Total number of securities offered under the Loyalty Offer	97,520,256	$97,520
Total number of securities applied for by Eligible Shareholders	44,057,267	$44,057
Shortfall allocated to the Underwriter	**53,462,989**	**$53,463**

Consistent with the timetable outlined in the prospectus, the Company expects to issue the Entitlement Options applied for under the offer and the Shortfall Options to the Underwriter on 14 August 2025.

Authorised by the Board of Rincon Resources Limited.

For more information visit www.rinconresources.com.au or contact:

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About Rincon:

Rincon has 100% interest in three exploration assets in Western Australia that are highly prospective for copper and gold. These are the South Telfer Project, West Arunta Project, and the Laverton Project.

Each asset has previously been subject to historical exploration which has identified prospective mineral systems that warrant further exploration. The Company's aim is to create value for its shareholders by advancing its assets through the application of technically sound, methodical, and systematic exploration programs to test, discover, and delineate economic resources for mining.



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