RBR GROUP Limited

ASX Release

14 August 2025

# Share Purchase Plan – Closing of Offer

RBR Group Limited (ASX: RBR) ("**RBR**" or "**the Company**") is pleased to announce that its Share Purchase Plan ("SPP"), announced on Friday, 11 July 2025, closed on Monday, 11 August 2025.

The SPP was open to eligible shareholders to apply for up to $30,000 of new fully paid ordinary shares in the Company at an issue price of $0.001 per share, without incurring brokerage or transaction costs.

The Company received valid applications totalling approximately $261,000 from 28 eligible shareholders. The Board wishes to thank shareholders for their ongoing support.

In addition to the SPP, the Company has also completed a placement raising $60,000. CPS Capital Group Pty Ltd has agreed on a best endeavours basis, to place the remaining shortfall of approximately $329,000 over the next three months.

Allotment of the new shares under the SPP is expected to occur on Friday, 15 August 2025.

An Appendix 2A will be lodged following the allotment of shares.

This announcement has been authorised for release by the RBR Group Limited Board.

**- ENDS –**

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