GENESIS MINERALS LIMITED

ABN 72 124 772 041

21August 2025

APPENDIX 4E: RESULTS FOR ANNOUNCEMENT TO THE ASX FOR THE YEAR ENDED 30 JUNE 2025

Genesis Minerals Limited (ASX:GMD) reports its 30 June 2025 Appendix 4E full year financial information in accordance with Listing Rule 4.3A.

RESULTS FOR ANNOUNCEMENT TO THE MARKET

Key Information

	Units	Jun 2025	Jun 2024	Change	
Revenue from ordinary activities	$'000	920,141	438,593	481,548	up 110%
Profit from ordinary activities after tax attributable to members	$'000	221,172	98,700*	122,472	up 124%

*Comparative information has been restated due to a change in the Company's Accounting Policy relating to the treatment of exploration and evaluation expenditure. Refer to Note 2 of the Annual Financial Statements.

Dividend information

No dividends have been paid or declared since the start of the financial year and it is not proposed to pay dividends in respect of the full year.

Net Tangible Assets Per Ordinary Share

	Units	Jun 2025	Jun 2024*	Change	
Net tangible asset per ordinary share	$	1.11	0.92	0.19	up 21%

*Comparative information has been restated due to a change in the Company's Accounting Policy relating to the treatment of exploration and evaluation expenditure. Refer to Note 2 of the Annual Financial Statements.

Earnings Per Share

	Units	Jun 2025	Jun 2024*	Change	
Basic earnings per share	Cents	20.27	9.10	11.17	up 123%
Diluted earnings per share	Cents	19.58	8.73	10.85	up 124%

*Comparative information has been restated due to a change in the Company's Accounting Policy relating to the treatment of exploration and evaluation expenditure. Refer to Note 2 of the Annual Financial Statements.

Details of entities over which control has been gained or lost

The following transactions were completed during the year ended 30 June 2025:

- 100% interest in Metallo Resources Ltd was sold to Ordell Minerals Limited on 12 July 2024.
- 100% interest in Admiral Gold Pty Ltd was sold to Labyrinth Resources Limited (now Gorilla Gold Mines Ltd) on 29 November 2024.
- On 4 June 2025 Genesis completed the acquisition of the Laverton Gold Project from Focus Minerals Limited through its 100% owned subsidiary, Focus Minerals (Laverton) Pty Ltd. Following the acquisition, the name Focus Minerals (Laverton) Pty Ltd was changed to Laverton Gold Pty Ltd.

The group did not gain or lose control over any other entities during the year.

FURTHER INFORMATION

Further information is available in the attached Annual Financial Statements for the year ended 30 June 2025. The financial statements have been audited by BDO Audit Pty Ltd and are not subject to dispute or qualification and do not include any statement of emphasis.

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