Announcement Summary

Entity name

FALCON METALS LTD

Announcement Type

New announcement

Date of this announcement

Thursday August 21, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FAL	ORDINARY FULLY PAID	35,087,720	22/08/2025

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

FALCON METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

651893097

1.3 ASX issuer code

FAL

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/8/2025

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Aug-2025 09:30	New - Proposed issue of securities - FAL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

FAL : ORDINARY FULLY PAID

Issue date

22/8/2025

Issue details

Number of +securities to be quoted

35,087,720

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.57000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer ASX release dated 15 August 2025 for further information

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FAL : ORDINARY FULLY PAID	212,645,027

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FALAV : OPTION EXPIRING 31-JUL-2028 EX $0.65	500,000
FALAQ : OPTION EXPIRING 31-JAN-2028 EX $0.20	80,000
FALAR : OPTION EXPIRING 31-JAN-2029 EX $0.20	80,000
FALAK : OPTION EXPIRING 30-SEP-2026 EX $0.24	250,000
FALAL : OPTION EXPIRING 30-SEP-2027 EX $0.24	250,000
FALAU : OPTION EXPIRING 31-AUG-2028 EX $0.195	200,000
FALAD : OPTION EXPIRING 15-DEC-2025 EX $0.75	5,398,500
FALAF : OPTION EXPIRING 31-JUL-2026 EX $0.36	1,131,250
FALAI : OPTION EXPIRING 30-JUN-2026 EX $0.35	1,300,000
FALAJ : OPTION EXPIRING 30-JUN-2027 EX $0.35	1,430,000
FALAO : OPTION EXPIRING 30-JUN-2027 EX $0.38	1,920,000
FALAP : OPTION EXPIRING 30-JUN-2028 EX $0.38	1,920,000
FALAS : OPTION EXPIRING 30-JUN-2028 EX $0.20	910,000
FALAT : OPTION EXPIRING 30-JUN-2029 EX $0.20	910,000

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