ASX Announcement

28 August 2025

archTIS Successfully Completes Placement and Fully Underwritten Institutional Entitlement Offer

archTIS Limited (ASX:AR9, OTCQB:ARHLF) (**"archTIS"** or the **"Company"**), a global provider of data-centric software solutions for the secure collaboration of sensitive information, is pleased to announce the successful completion of the Placement ("**Placement**") and the institutional component ("**Institutional Entitlement Offer**") of the equity raising announced on 27 August 2025 ("**Equity Raising**"). The Placement and the Institutional Entitlement Offer of its fully underwritten 1 for 3 pro-rata accelerated non-renounceable entitlement offer of new fully paid ordinary shares in archTIS (**New Shares**) closed on Wednesday, 27 August 2025 (Melbourne, Australia time).

The Institutional Entitlement Offer was fully underwritten by Henslow and Canaccord Genuity and, in combination with the Placement, will raise total proceeds of A$8.7M (before costs).

Under the Placement, a total of $3.5M will be raised through the issue of approximately 23.3 million New Shares at an offer price of A$0.15 (**Offer Price**) per New Share, and the Institutional Entitlement Offer will raise a total of A$5.2M through the issue of approximately 34.9 million New Shares at the Offer Price.

The Placement and Institutional Entitlement Offer attracted strong demand from both existing institutional shareholders of archTIS and several new domestic and international institutional investors.

The proceeds from the Placement and Institutional Entitlement Offer will be used to help fund the acquisition of select assets of Spirion LLC ("**Spirion Acquisition**"), employee retention and incentive schemes, cross-sell opportunities and marketing, technology and product development, integration costs, working capital requirements, and costs of the Acquisition and Offer.

Commenting on the outcome, archTIS Managing Director, Daniel Lai, said: *"We are delighted with the strong support shown by both existing and new institutional investors. This is a clear endorsement of archTIS' strategy, the Spirion Acquisition, and our growth vision in the U.S. and globally. The proceeds provide the capital required to fund this transformational transaction, retain key talent, and accelerate execution of our growth initiatives."*

New Shares issued under the Placement and Institutional Entitlement Offer are expected to be settled on Tuesday, 02 September 2025, and issued on Wednesday, 03 September 2025. New Shares issued under the Placement and Institutional Entitlement Offer will rank equally with existing fully paid ordinary shares in archTIS as at the date of their issue.

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Retail Entitlement Offer

In accordance with the ASX release dated 27 August 2025, the retail component of the Entitlement Offer ("**Retail Entitlement Offer**") will open on Tuesday, 2 September 2025, and close at 5:00pm (AEST) on Thursday, 11 September 2025. The Retail Entitlement Offer seeks to raise approximately A$11.7M, through the issue of approximately 78.2 million New Shares.

Eligible retail shareholders registered as a shareholder of archTIS in Australia and New Zealand as 5:00pm (AEST) on Friday, 29 August 2025 will be invited to participate in the Retail Entitlement Offer at the same Offer Price and the same offer ratio as under the Institutional Entitlement Offer.

Eligible retail shareholders may also apply for additional New Shares in excess of their entitlement (up to 100% of their entitlement), subject to scale-back.

On Tuesday, 02 September 2025, eligible retail shareholders will be sent or given access to an information booklet (**Retail Offer Booklet**) which will have further details of the Retail Entitlement Offer and include a personalised entitlement and acceptance form. The Retail Offer Booklet will provide the details of how to participate in the Retail Entitlement Offer.

EVENT	DATE*
Announcement of the Offer Release of Entitlement Offer Cleansing Notice and Appendix 3B	Wednesday, 27 August 2025
Institutional Entitlement Offer and Placement open	Wednesday, 27 August 2025
Institutional Entitlement Offer and Placement close (3:00pm AEST)	Wednesday, 27 August 2025
Announcement of results of Institutional Entitlement Offer and Placement	Thursday, 28 August 2025
Trading resumes on an ex-entitlement basis	Thursday, 28 August 2025
Record Date for Retail Entitlement Offer (5:00pm AEST)	Friday, 29 August 2025
Settlement of Institutional Offer and Placement	Tuesday, 2 September 2025
Offer Document dispatched to Eligible Retail Shareholders Opening Date of Retail Entitlement Offer	Tuesday, 2 September 2025
Issue of Shares under Institutional Entitlement Offer and Placement and lodgement of Appendix 2A (before 12:00pm Sydney time)	Wednesday, 3 September 2025
Quotation of Shares issued under Institutional Entitlement Offer and Placement	Wednesday, 3 September 2025
Last day to extend the Retail Entitlement Offer Closing Date	Monday, 8 September 2025
Closing Date of Retail Entitlement Offer (final date for applications and payment to be received for the Retail Entitlement Offer)	Thursday, 11 September 2025
Announcement of results of Retail Entitlement Offer	Wednesday, 17 September 2025

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EVENT	DATE*
Issue of Shares under Retail Entitlement Offer and lodgement of Appendix 2A (before 12:00pm Sydney time)	Thursday, 18 September 2025

*All dates and times are indicative only (except where historical) and subject to change. Unless otherwise specified, all times and dates refer to Melbourne time.

-ENDS-

Authorised for issue by Daniel Lai, Managing Director.

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archTIS Interactive Investor Hub
https://investors.archtis.com/
The archTIS Investor Hub is an online portal for investors to read and interact with our announcements and updates. You can ask questions and add comments, which our team can respond to where possible.

About archTIS Limited
archTIS Limited (ASX:AR9, OTCQB:ARHLF) is a global provider of data-centric software solutions for the secure collaboration of sensitive information. The Company's award-winning information security solutions protect the world's most sensitive content in government, defence, supply chain, enterprises and regulated industries through attribute-based access and control (ABAC) policies. Products include archTIS Trusted Data Integration to simplify the complexity of structured data integration and security at scale; Kojensi, a multi-government certified platform for the secure access, sharing and collaboration of sensitive and classified information; and NC Protect for enhanced information protection for file access and sharing, messaging and emailing of sensitive and classified content across Microsoft 365 apps, SharePoint on-premises, NetApp ONTAP, Nutanix Files and Windows file shares.

For more information visit archtis.com or follow @arch_tis on X.