Announcement Summary

Entity name

GOLDEN MILE RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Friday August 29, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
G88	ORDINARY FULLY PAID	81,637,178	29/08/2025

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

GOLDEN MILE RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

614538402

1.3 ASX issuer code

G88

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/8/2025

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Aug-2025 09:49	New - Proposed issue of securities - G88	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

3,500,000 shares and 42,568,589 options.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

G88 : ORDINARY FULLY PAID

Issue date

29/8/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

Number of +securities to be quoted

81,637,178

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.00600000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
G88 : ORDINARY FULLY PAID	625,885,033

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
G88AU : OPTION EXPIRING 22-JAN-2028 EX $0.02	8,000,000
G88AV : OPTION EXPIRING 20-MAR-2028 EX $0.02	70,512,500
G88AS : CLASS A PERFORMANCE RIGHTS EXPIRING 22-JAN-2029	7,700,000
G88AT : CLASS B PERFORMANCE RIGHTS EXPIRING 22-JAN-2029	7,700,000
G88AO : OPTION EXPIRING 08-SEP-2026 EX $0.125	5,000,000
G88AN : OPTION EXPIRING 08-SEP-2025 EX $0.10	8,000,000
G88AQ : OPTION EXPIRING 30-JUN-2026 EX $0.10	15,000,000
G88AR : OPTION EXPIRING 17-NOV-2026 EX $0.08	4,500,000
G88AP : OPTION EXPIRING 28-FEB-2026 EX $0.05	12,000,000

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