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$25M Institutional Raise Boosts Dateline Funds to $35M

Highlights

- **$25 million Institutional Placement Completed**: Dateline has successfully secured $25 million through a strongly supported placement at $0.215 per share.
- **Cash Reserves Strengthened:** Following the placement, the Company's total cash position has increased to over $35 million.
- **Accelerating Gold & REE Exploration:** Proceeds from the Placement will be used to ramp up exploration and development at the Colosseum Gold and Rare Earth Elements (REE) Project in California.
- **Strong Government Support:** U.S. Secretary of the Interior Doug Burgum has reaffirmed federal support for Colosseum, highlighting the mine's potential to produce gold and critical rare earth minerals vital to national security.
- **U.S. SEC Registration Initiative:** The Company is initiating registration with the U.S. Securities and Exchange Commission (SEC) and to ensure its financial reporting meets SEC standards. These steps are being undertaken to enhance Dateline's visibility and accessibility to U.S. investors.

Placement Completion and Details

Dateline Resources Limited (Dateline or the Company) (ASX: DTR; OTCQB: DTREF) is pleased to announce it has completed a $25 million placement. The issue was supported by institutional investors and was conducted at an issue price of $0.215 per share, resulting in the issuance of 116,279,070 new Ordinary shares (**Placement**). The new shares will represent approximately 3.5% of Dateline's enlarged share capital. The Placement was completed under the Company's existing placement capacity pursuant to ASX Listing Rule 7.1, and as required under ASX Listing Rules, an Appendix 3B will follow this announcement. Shaw and Partners Limited acted as Lead Manager and Bookrunner to the Placement and will receive a 6% fee in cash.

Stephen Baghdadi, Managing Director of Dateline, commented on the Company's recent progress and outlook:

"*We are encouraged by the strong support from institutional investors, which validates our strategy at the Colosseum Project. Recent geophysical work has outlined six new gold targets with the same MT signature as the known breccia pipes and confirmed high-priority REE anomalies. With $35 million in funds, we are well positioned to accelerate our dual-track development and demonstrate the significant potential value of the Colosseum.*"

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Capital Structure

ASX Code	DTR
OTCQB Code	DTREF
Shares on Issue	3.22B
Top 20 Shareholders	74.6%

Board of Directors

Mark Johnson AO
Non-Executive Chairman
Stephen Baghdadi
Managing Director
Greg Hall
Non-Executive Director
Tony Ferguson
Non-Executive Director
Bill Lannen
Non-Executive Director

Colosseum Gold-REE Project*
(100% DTR, California, USA)
27.1Mt @ 1.26g/t Au for 1.1Moz Au
Over 67% in Measured & Indicated
Mineralisation open at depth
Bankable Feasibility Study underway
Rare earths potential with geology similar to nearby Mountain Pass mine
* ASX announcement 26 May 2025



* The Company confirms that it is not aware of any new information or data that materially affects the information included in the announcements dated 23 October 2024 (with regard to the MRE) and 23 May 2025 (with regard to Project Economics). Similarly, the Company confirms that all material assumptions and technical parameters underpinning the estimates and the forecast financial information referred to in those previous announcements continue to apply and have not materially changed.

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U.S. SEC Registration and Compliance Initiative

In conjunction with the capital raise, Dateline is enhancing its visibility to U.S. investors. The Company has commenced the selection of a U.S. legal and an auditing firm to assist in the registration process with the U.S. Securities and Exchange Commission (**SEC**). This initiative will ensure Dateline's financial statements and disclosures are fully compliant with SEC reporting standards. These measures are being undertaken to broaden Dateline's appeal and accessibility to U.S. investors.

U.S. Government Recognition and Support

The importance of the Colosseum Gold-REE Project has been recognized at the highest levels of the U.S. Government. In letters dated August 26, 2025, U.S. Secretary of the Interior, Doug Burgum, reaffirmed the validity of Dateline's existing rights at Colosseum and emphasized the site's role in advancing American energy independence and critical mineral production. Secretary Burgum noted that geological information indicates Colosseum's potential to produce gold and rare earth elements critical to national security and economic priorities, directly aligning with recent Federal initiatives to strengthen domestic resource supply chains.

Building on this federal support, Dateline is continuing its constructive discussions with Government officials regarding potential funding and support mechanisms for Colosseum. The Company highlights that this $25 million institutional Placement is complementary to, rather than a substitute for, ongoing pursuits of U.S. Government-backed initiatives, reinforcing Colosseum's role as a strategic contributor to America's long-term minerals independence.

Accelerating Colosseum Exploration and Development

Colosseum Gold-REE Project – Exploration Upside: With the new funding, Dateline is poised to expedite exploration and development at its 100%-owned Colosseum Gold-REE Project in San Bernardino County, California. The Colosseum Project currently hosts a JORC-compliant Mineral Resource[i] of 27.1 Mt @ 1.26 g/t Au for 1.1 Moz of gold, and is located ~10 km from Mountain Pass, the only operating rare earth mine in the U.S. Recent exploration programs have significantly expanded the project's potential:

- A **3D magnetotelluric (MT) and gravity survey** completed in June this year led to the identification of six new high-priority breccia pipe targets for gold[ii]. These targets exhibit geophysical signatures (coincident gravity lows and resistivity lows) like the known gold-bearing breccia pipes that host Colosseum's existing mineral resource. Notably, four of the new anomalies are comparable in scale or larger than the known pipes, and the MT data indicates that the known mineralised structures extend to ~300m below the depth of prior drilling, suggesting substantial additional gold potential at depth.
- The geophysical inversion has also delineated multiple high-priority REE target zones[iii]. In particular, a prominent resistivity anomaly identified as the "2200N" feature extends from deep below surface and is coincident with outcropping fenite dykes, a signature indicative of a carbonatite-associated REE system, akin to the nearby Mountain Pass REE deposit. This anomaly, along with several other deep resistive structures identified beneath mapped fenite outcrops, and supporting geochemical indicators, underscores the significant rare earth potential at Colosseum.

With these compelling targets in hand, Dateline is planning drilling campaigns for both gold and rare earths. The new capital will enable the deployment of additional drill rigs to test the highest-priority

targets, accelerating the timeline for mineral resource growth and development. The Company is prioritizing early site works and long lead-time equipment orders (as part of the ongoing Bankable Feasibility Study) to fast-track the reopening of the Colosseum mine. Funds will also be applied toward general working capital and further business development opportunities as needed.

This ASX announcement has been authorized for release by the Board of Dateline Resources Limited.

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About Dateline Resources Limited

Dateline Resources Limited (ASX: DTR, OTCQB: DTREF) is an Australian company focused on mining and exploration in North America. The Company owns 100% of the Colosseum Gold-REE Project in California.

The Colosseum Gold Mine is located in the Walker Lane Trend in East San Bernardino County, California. On 6 June 2024, the Company announced to the ASX that the Colosseum Gold mine has a JORC-2012 compliant Mineral Resource estimate of 27.1Mt @ 1.26g/t Au for 1.1Moz. Of the total Mineral Resource, 455koz @ 1.47/t Au (41%) are classified as Measured, 281koz @1.21g/t Au (26%) as Indicated and 364koz @ 1.10g/t Au (33%) as Inferred.

On 23 May 2025, Dateline announced that updated economics for the Colosseum Gold Project generated an $NPV_{6.5}$ of US$550 million and an IRR of 61% using a gold price of US$2,900/oz.

The Colosseum is located less than 10km north of the Mountain Rare Earth mine. Planning has commenced on drill testing the REE potential at Colosseum.

Forward-Looking Statements

This announcement may contain “forward-looking statements” concerning Dateline Resources that are subject to risks and uncertainties. Generally, the words “will”, “may”, “should”, “continue”, “believes”, “expects”, “intends”, “anticipates” or similar expressions identify forward-looking statements. These forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond Dateline Resources’ ability to control or estimate precisely, such as future market conditions, changes in regulatory environment and the behaviour of other market participants. Dateline Resources cannot give any assurance that such

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forward-looking statements will prove to have been correct. The reader is cautioned not to place undue reliance on these forward-looking statements. Dateline Resources assumes no obligation and does not undertake any obligation to update or revise publicly any of the forward-looking statements set out herein, whether as a result of new information, future events or otherwise, except to the extent legally required.

Competent Person Statement

Sample preparation and any exploration information in this announcement is based upon work reviewed by Mr Greg Hall who is a Chartered Professional of the Australasian Institute of Mining and Metallurgy (CP-IMM). Mr Hall has sufficient experience that is relevant to the style of mineralization and type of deposit under consideration and to the activity which he is undertaking to quality as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves" (JORC Code). Mr Hall is a Non-Executive Director of Dateline Resources Limited and consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

References

[i] ASX Announcement 6 June 2024 - 1.1m oz gold for updated Colosseum Resource Estimate
[ii] ASX Announcement 19 August 2025 – Six new breccia pipe targets at Colosseum
[iii] ASX Announcement 11 August 2025 – REE target found beneath fenite outcrops

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