Announcement Summary

**Entity name**

ARCHTIS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday September 02, 2025

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---|---|---|---|
| AR9 | ORDINARY FULLY PAID | 34,892,281 | 03/09/2025 |

Refer to next page for full details of the announcement

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## Part 1 - Entity and announcement details

**1.1 Name of entity**

ARCHTIS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

123098671

**1.3 ASX issuer code**

AR9

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

2/9/2025

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## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|---|---|---|
| 27-Aug-2025 14:45 | Update - Update - Proposed issue of securities - AR9 | An accelerated offer (institutional) |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The accelerated retail offer remains outstanding. Refer to the timetable in the ASX announcement dated 2 September 2025 for further details.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

**ASX +security code and description**

AR9 : ORDINARY FULLY PAID

**Issue date**

3/9/2025

Issue details

**Number of +securities to be quoted**

34,892,281

| **Issue currency** | **Issue price or consideration per +security** |
| --- | --- |
| AUD - Australian Dollar | AUD 0.15000000 |

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to the ASX announcements released on 27 August 2025 for further details.

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| AR9 : ORDINARY FULLY PAID | 374,149,268 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| AR9AS : OPTION EXPIRING 13-DEC-2025 EX $0.20 | 8,642,851 |
| AR9AO : OPTION EXPIRING 24-NOV-2025 EX $0.316 | 1,000,000 |
| AR9AP : PERFORMANCE RIGHTS | 16,405,008 |
| AR9AU : OPTION EXPIRING 06-MAR-2026 EX $0.1428 | 1,228,355 |
| AR9AY : OPTION EXPIRING 20-DEC-2028 EX $0.0771 | 2,992,918 |
| AR9AZ : PERFORMANCE RIGHTS | 4,482,370 |
| AR9AX : OPTION EXPIRING 22-NOV-2027 EX $0.0972 | 3,412,969 |
| AR9AAA : ORDINARY FULLY PAID DEFERRED | 113,085,662 |
| AR9AV : RESTRICTED STOCK UNITS | 6,758,071 |
| AR9AW : OPTION EXPIRING 21-DEC-2026 EX $0.0792 | 2,284,121 |
| AR9AT : OPTION EXPIRING 23-DEC-2025 EX $0.20 | 3,337,102 |

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