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ACN 109 200 900

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

4 September 2025

Results of Entitlement Offer and Shortfall Notice

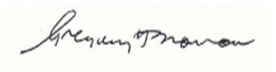
Eden Innovations Ltd ("Eden") (ASX: EDE) advises that the Company's pro-rata renounceable entitlement offer closed on 2 September 2025, with the amount raised under the entitlement offer to be $835,038.20 in cash (before payment of the expenses of the issue).

The final results of the Offer are as follows:

	Number of New Shares	Number of New Options	Gross Proceeds
Entitlements accepted under the Offer for cash proceeds	15,373,261	7,686,711	$538,064.94
Additional New Shares applied for under the Offer	8,484,917	4,242,470	$296,973.26
Total cash raised			**$835,038.20**
Entitlements accepted under the Offer for partial repayment of Shareholder Loans by Arkenstone Pty Ltd and March Bells Pty Ltd – to maintain interest at 19.9% each	16,400,000	8,200,000	$574,000
Total number of New Securities subscribed for under the Offer	**40,258,178**	**20,129,181**	
Total number of Shares on Issue following the Offer	**369,253,552**		

As noted above, the Company received applications for their full entitlement from related entities of Directors Greg Solomon and Doug Solomon totalling 16,400,000 New Shares as consideration for reduction of Shareholder Loans totalling $574,000 at the issue price of $0.035 per New Share.

Per the Entitlement Offer Prospectus dated 13 August 2025, the Directors reserve the right to place the balance of the remaining 124,240,395 shortfall shares (and attaching New Options) within three months after the closing date of the Offer at a price which is not less than the price at which the Shares were offered under the Offer.



Greg Solomon
Executive Chairman

This announcement was authorised by the above signatory.
For further information please contact Greg Solomon on +61 8 9282 5889.