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8 September 2025

ASX Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

RESPONSE TO TAKEOVER ANNOUNCEMENT

Eildon Capital Group (ASX: EDC) (**Group**) refers to the announcement made earlier today by Samuel Terry Asset Management Pty Ltd as trustee for Samuel Terry Absolute Return Active Fund (**STAM**) lodging a bidder's statement in respect of an off-market takeover bid for the Group's securities at a price of $0.80 per stapled security (**Offer**).

The Board is considering the Offer and at this time the Board recommends that securityholders **TAKE NO ACTION** in relation to the Offer and STAM's bidder's statement.

The Board intends to form an independent board committee to evaluate and respond to the Offer. Further details will be provided to securityholders in due course.

- Ends -

Authorised by the Board of Eildon Capital Limited and Eildon Funds Management Limited as trustee for Eildon Capital Trust

For further information, please contact:

Varun Sachdev
Chief Executive Officer
T +61 403 541 026
vsachdev@eildoncapital.com