Announcement Summary

Entity name

KUNIKO LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday September 10, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KNI	ORDINARY FULLY PAID	250,000	10/09/2025

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

KUNIKO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

619314055

1.3 ASX issuer code

KNI

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/9/2025

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Sep-2025 09:21	New - Proposed issue of securities - KNI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Balance of consideration shares to be issued on completion of the Earn-In Joint Venture (subject to conditions). Please refer to the Supplementary Prospectus dated 8 September 2025 for further details.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

KNI : ORDINARY FULLY PAID

Issue date

10/9/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

Number of +securities to be quoted

250,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As part consideration for the Earn-In Joint Venture Agreement for the Commonwealth Gold-Silver Project.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.080000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KNI : ORDINARY FULLY PAID	87,374,268
KNIN : ORDINARY FULLY PAID DEFERRED	29,041,423

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KNIAH : OPTION EXPIRING 19-JUN-2027 EX $0.35	200,000
KNIAK : OPTION EXPIRING 05-SEP-2027 DEFERRED	9,680,475
KNIAG : OPTION EXPIRING 03-OCT-2026 EX $1.25	250,000
KNIAI : OPTION EXPIRING 07-NOV-2026 EX $0.25	800,000
KNIAC : PERFORMANCE RIGHTS	2,535,000
KNIAE : OPTION EXPIRING 11-MAY-2027 EX $0.69	2,250,000
KNIAF : OPTION EXPIRING 11-MAY-2027 EX $0.921	2,250,000

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