FORRESTANIA RESOURCES

Forrestania Resources Ltd
Suite 1, 295 Rokeby Road
Subiaco WA 6008

ASX: FRS

Phone +61 8 6555 2950
info@forrestaniaresources.com.au
ACN 647 899 698

forrestaniaresources.com.au

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ASX RELEASE

Expands Tenure at Forrestania

Highlights:

- **Expansion of exploration footprint within the Forrestania region continues**
- **Geologically compelling ground with minimal historical exploration and proximal to existing tenure**

Forrestania Resources Limited (ASX: FRS) ("FRS" or "the Company") is pleased to announce it has reached agreement to acquire granted exploration license E77/3046 proximal to tenure already secured by the Company in the Forrestania region, approximately 150km south of Southern Cross in Western Australia (refer Figure 1 on page 2).

Forrestania Resources' Chairman David Geraghty commented:

"Every day we're focussed on executing our strategy of adding value to the high-quality gold assets we're consolidating in the Southern Cross region – this acquisition is another example of that focus."

Acquisition Details

The Company has signed a binding heads of agreement with Dianne Elizabeth Allen (the "Vendor") to acquire the Vendor's rights, title and interest in exploration license E77/3046 (the "Tenement").

Forrestania Resources has agreed to pay the Vendor a combination of $20,000 cash consideration and 96,293 fully paid ordinary shares (issued at a deemed price of $0.2077 cents per share). The agreement is conditional upon satisfactory completion of financial, legal and technical due diligence, obtaining regulatory and third-party approvals and the assignment of any relevant third-party deeds.

The Company will use its best efforts to ensure that these conditions are satisfied within a month.

This announcement has been authorised for release by Forrestania Resources' Board.

For further information please contact:

David Geraghty
Chairman
Phone +61 8 6555 2950
cosec@forrestaniaresources.com.au

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About Forrestania Resources Limited

Forrestania Resources Limited is an Australian resources company exploring for gold, copper and lithium in the Forrestania, Southern Cross and Eastern Goldfields regions of Western Australia.

The Company's Forrestania Project hosts gold and lithium prospects in close proximity to the historic Bounty gold mine, the Covalent Mt Holland Lithium Mine, and the operating Flying Fox, and Spotted Quoll nickel mines in the well-endowed southern Forrestania Greenstone Belt.

The Eastern Goldfields tenements are located within the Norseman-Wiluna Greenstone Belt of the Yilgarn Craton, close to Coolgardie, Menzies and Leonora. In total, this includes twelve Exploration Licences and four Exploration Licence Applications, covering a total area of ~1,000km^2. The tenements are predominately non-contiguous and scattered over 300km length, overlying or on the margins of greenstone belts.

The Southern Cross Project is in the Southern Cross Greenstone Belt and has significant potential for gold mineralisation.

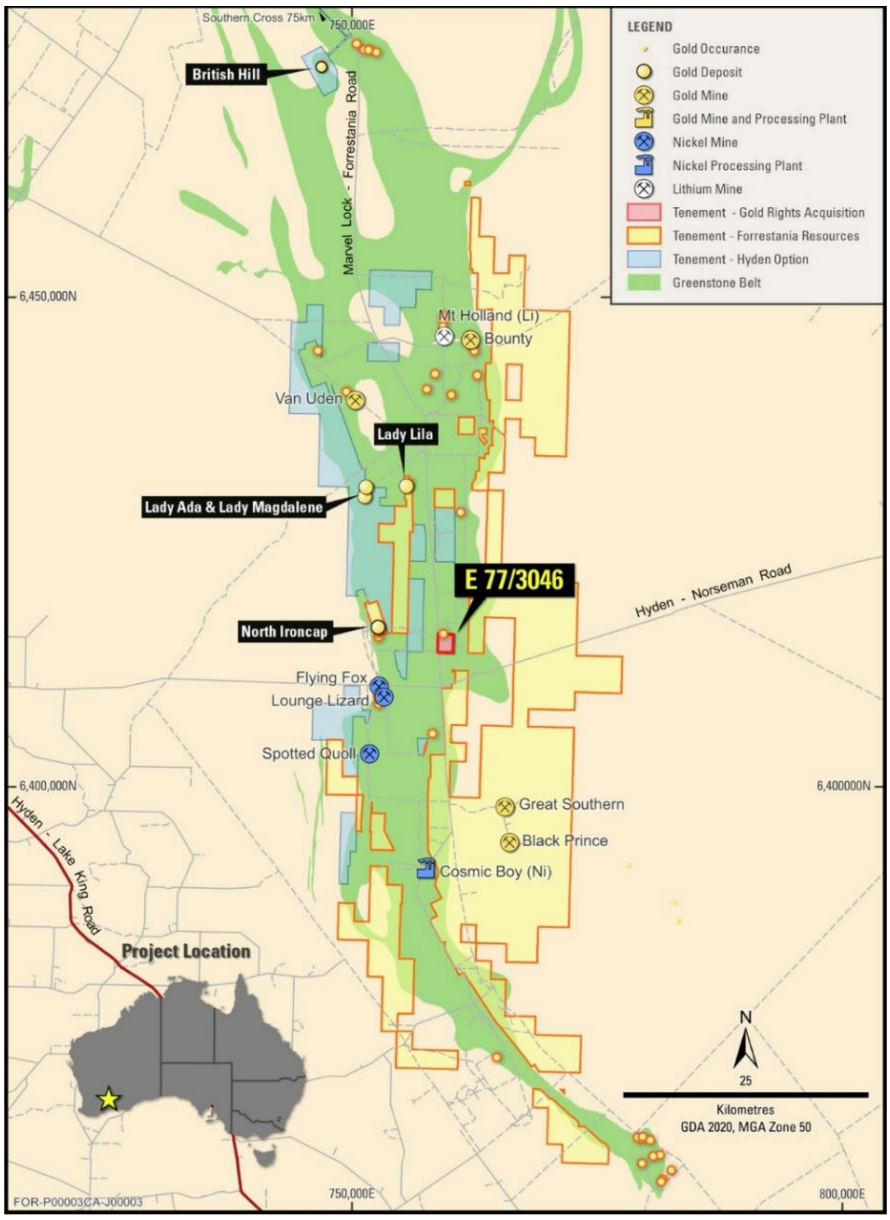


Figure 1: Tenure map south of Southern Cross

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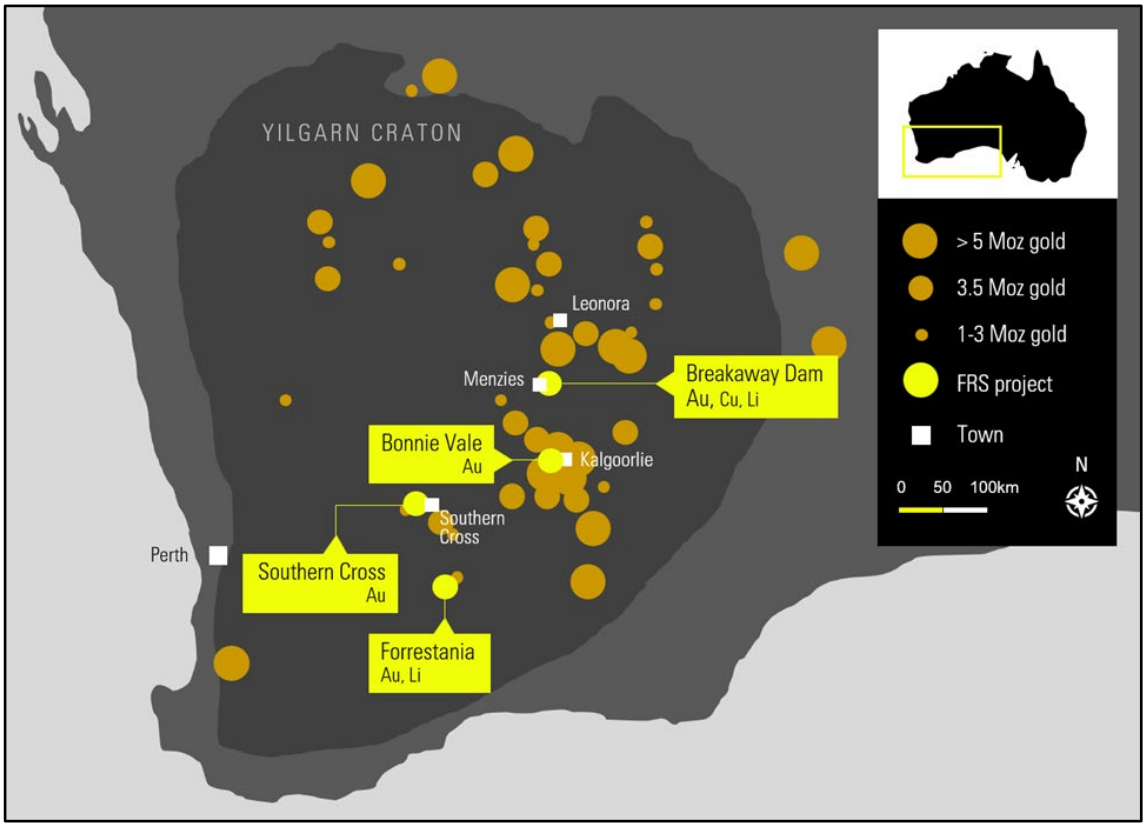


Figure 2: Map of south-west Western Australia highlighting the Company's project locations and major third-party gold deposits