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Market Announcement

17 September 2025

Revolution Private Credit Income Trust (ASX: REV) – Admission and Quotation

Description

Revolution Private Credit Income Trust ('REV') was admitted to the Official List of ASX on Wednesday, 17 September 2025.

The securities of REV will commence quotation at 11:00 AM AEST on Monday, 22 September 2025.

REV raised $400,000,000 pursuant to the offer under its product disclosure statement dated 19 August 2025 by the issue of 200,000,000 units at an issue price of $2.00 per unit.

Quotation information

Quoted securities	Ordinary units: 200,000,000
ASX code	REV
Time	11:00 AM AEST
Date	Monday, 22 September 2025
ASX trade abbreviation	REVPRVCRED
ISIN	AU0000414286
Registered office	Address: Level 1, 575 Bourke Street Melbourne VIC 3000 Phone: +61 3 8623 5000 Email: productteam@eqt.com.au
Company secretary	Samantha Einhart
Share Registry	Automic Pty Ltd Address: Level 5, 126 Phillip Street Sydney NSW 2000 Phone: 1300 441 597 Email: revolutionam@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Victoria, Australia
Dividend policy	See section 4.1 of the PDS
Activities	Listed investment trust investing in the trust manager's flagship fund, the Revolution Private Debt Fund II, which in turn invests predominantly in Australian and New Zealand senior secured corporate loans, asset-backed securities, and commercial real estate loans (no construction or development), as well as bonds and cash.

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Lead manager	Morgans Financial Limited, E&P Capital Pty Limited, National Australia Bank Limited, Canaccord Genuity (Australia) Limited, Commonwealth Securities Limited, Wilsons Corporate Finance Limited, MST Financial Services Pty Limited, and Shaw and Partners Limited (Joint Lead Managers)
Underwriter	None.
ASX restricted securities	Nil.
Other securities not quoted	Nil.

What do I need to do and by when?

For further information, please refer to REV's PDS.

Need more information?

For further information, please call the Offer Information Line on 1300 441 597 (within Australia) or +61 2 8072 1465 (outside Australia) between 8.30am to 7.00pm (Sydney time), Monday to Friday (excluding public holidays).

Disclaimer

Please refer to the following disclaimer.

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