FORRESTANIA RESOURCES

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ASX RELEASE

British Hill Gold Project - Acquisition Completed

Highlights:

- **Completion of British Hill Gold Project acquisition**
- **MBS Environmental awarded contract for preparation of Mine Development Program**

Forrestania Resources Limited (ASX: FRS) ("FRS" or "the Company") is pleased to announce completion of the British Hill Gold Project acquisition[1] comprising granted mining lease M77/1256 located 60km SSE of Marvel Loch, within the Southern Cross region of Western Australia (refer Figure 1 on page 2).

MBS Environmental (**MBS**) has been awarded the contract to prepare the Mine Development and Closure Program Submission for the British Hill Gold Project. Based in Perth and Western Australia's Southwest, MBS has provided global environmental consulting expertise for over 23 years utilising a team of environmental scientists, geochemists, environmental engineers and geoscientists.

Forrestania Resources' Chairman David Geraghty commented:

"The completion of the acquisition of British Hill adds value to the high-quality gold assets we're consolidating in the Southern Cross region. We'll continue to push aggressively in pursuit of our objectives."

This announcement has been authorised for release by the Board of Forrestania Resources.

For further information, please contact:

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[1] Refer FRS ASX released dated 1 August 2025

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About Forrestania Resources Limited

Forrestania Resources Limited is an Australian resources company exploring for gold, copper and lithium in the Forrestania, Southern Cross and Eastern Goldfields regions of Western Australia.

The company's Forrestania Project hosts gold and lithium prospects near the historic Bounty gold mine, the Covalent Mt Holland Lithium Mine, and the Flying Fox, and Spotted Quoll nickel mines in the well-endowed southern Forrestania Greenstone Belt.

The Eastern Goldfields tenements are located within the Norseman-Wiluna Greenstone Belt of the Yilgarn Craton, close to Coolgardie, Menzies and Leonora. In total, this includes twelve Exploration Licences and four Exploration Licence Applications, covering a total area of ~1,000km2. The tenements are predominantly non-contiguous and scattered over 300km length, overlying or on the margins of greenstone belts.

The Southern Cross Project is in the Southern Cross Greenstone Belt and has significant potential for gold mineralisation.

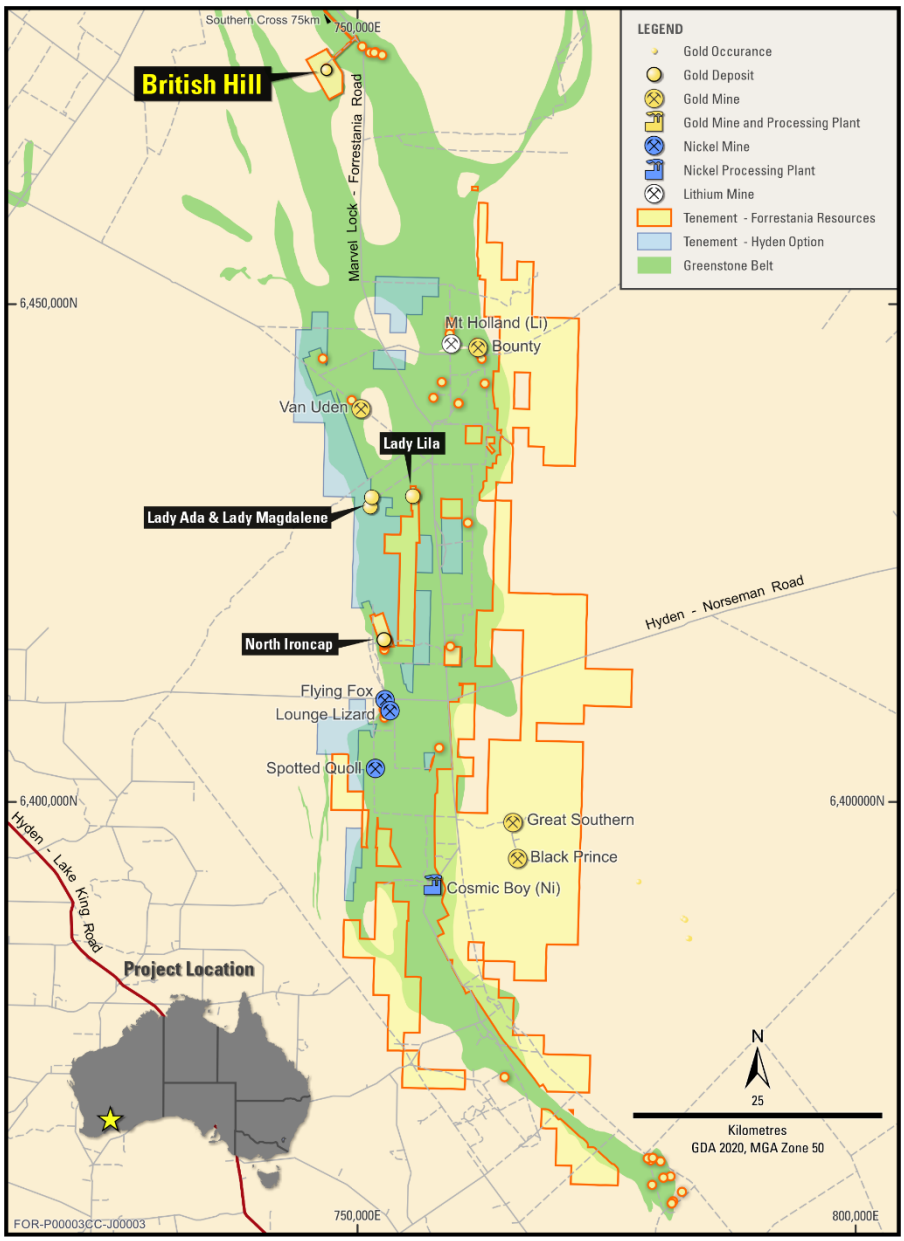


Figure 1: Tenure map south of Southern Cross

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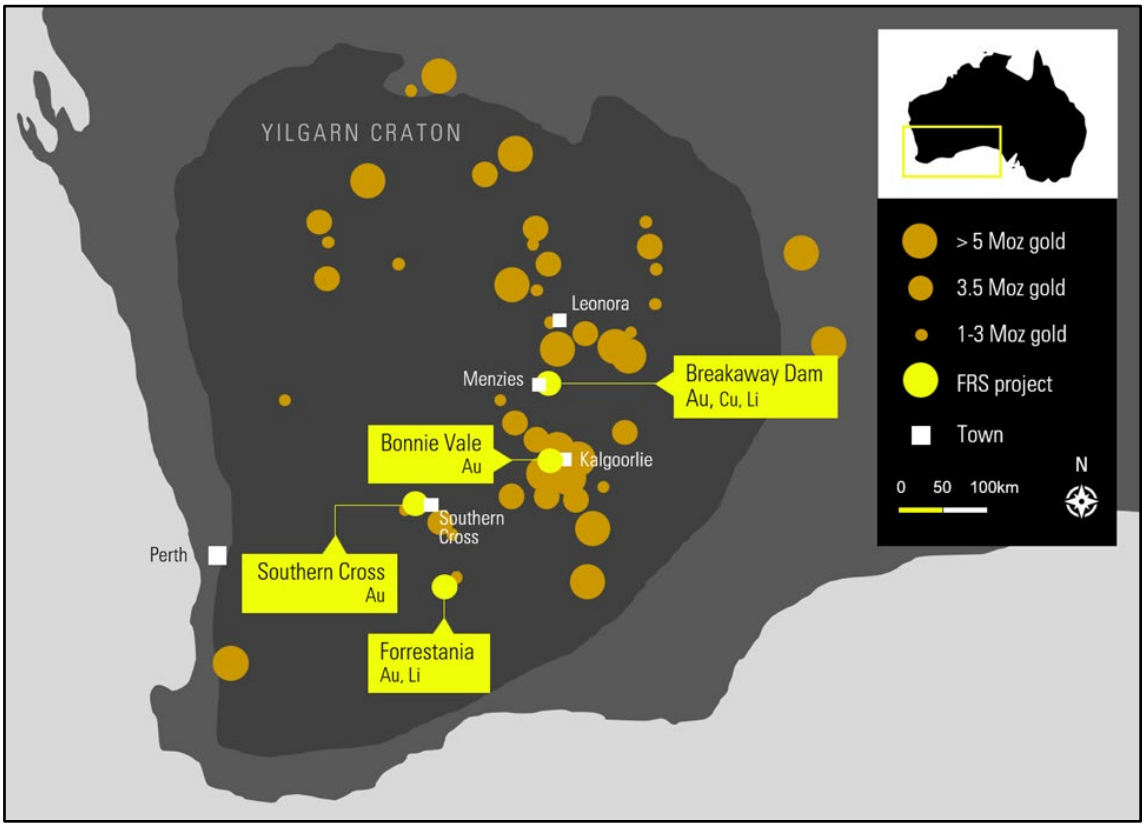


Figure 2: Map of south-west Western Australia highlighting the Company's project locations and major third-party gold deposits