Announcement Summary

Entity name

LITCHFIELD MINERALS LIMITED

Date of this announcement

Friday September 19, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LMSAK	OPTION EXPIRING 31-AUG-2027 EX $0.10	475,000	19/09/2025

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

LITCHFIELD MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

33612660429

1.3 ASX issuer code

LMS

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/9/2025

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Aug-2025 10:37	New - Proposed issue of securities - LMS	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LMSAK : OPTION EXPIRING 31-AUG-2027 EX $0.10

Date the +securities the subject of this notification were issued

19/9/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Attaching options to a placement to related parties from the placement in August approved at a General Meeting in September

Issue details

Number of +securities

475,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Attaching options to a placement

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LMS : ORDINARY FULLY PAID	33,096,059

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LMSAB : ORDINARY FULLY PAID RESTRICTED	7,192,500
LMSAC : OPTION EXPIRING 25-OCT-2026 RESTRICTED	2,000,000
LMSAE : OPTION EXPIRING 28-FEB-2027 RESTRICTED	750,000
LMSAF : OPTION EXPIRING 28-FEB-2027 RESTRICTED	750,000
LMSAD : OPTION EXPIRING 28-AUG-2026 RESTRICTED	4,700,000
LMSAK : OPTION EXPIRING 31-AUG-2027 EX $0.10	2,500,000
LMSAH : PERFORMANCE RIGHTS CLASS A	1,000,000
LMSAI : PERFORMANCE RIGHTS CLASS B	2,000,000
LMSAJ : PERFORMANCE RIGHTS CLASS C	4,000,000
LMSAG : OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,000,000

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