Announcement Summary

Entity name

WAY 2 VAT LTD.

Announcement Type

New announcement

Date of this announcement

Wednesday September 24, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
W2V	ORDINARY FULLY PAID	3,139,046	19/09/2025

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

WAY 2 VAT LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

637709114

1.3 ASX issuer code

W2V

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/9/2025

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Jul-2022 09:25	New - Proposed issue of securities - W2V	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

W2V : ORDINARY FULLY PAID

Issue date

19/9/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

Number of +securities to be quoted

3,139,046

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.12500000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of Third Earn Out Shares to Voxel Media S.L. as approved by Shareholders at the Company's Annual General Meeting held on 18 September 2025.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
W2VO : OPTION EXPIRING 28-FEB-2026	163,130,381
W2V : ORDINARY FULLY PAID	1,702,608,729

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
W2VAP : OPTION EXPIRING 14-AUG-2033 EX $0.01	1,666,667
W2VAQ : OPTION EXPIRING 14-AUG-2033 EX $0.02	1,666,667
W2VAR : OPTION EXPIRING 14-AUG-2033 EX $0.03	1,666,666
W2VAS : OPTION EXPIRING 03-OCT-2033 EX $0.01	12,666,000
W2VAT : OPTION EXPIRING 03-OCT-2033 EX $0.02	12,667,000
W2VAU : OPTION EXPIRING 03-OCT-2033 EX $0.03	12,667,000
W2VAV : OPTION EXPIRING 31-OCT-2033 EX $0.01	2,333,333
W2VAW : OPTION EXPIRING 31-OCT-2033 EX $0.02	2,333,333
W2VAX : OPTION EXPIRING 31-OCT-2033 EX $0.03	2,333,334
W2VAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	20,593,275
W2VAC : OPTION EXPIRING VARIOUS DATES RESTRICTED	10,056,421
W2VAN : OPTION EXPIRING 23-JUN-2026 EX $0.02	5,000,000
W2VAO : OPTION EXPIRING 23-JUN-2026 EX $0.03	5,000,000

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