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Stakk secures a $15.0m placement from prominent international and domestic institutions

- *Stakk receives overwhelming demand for a **$15m equity placement** from a prominent group of **international and domestic institutional investors**. Offers of **~$27m were received** against a pre-determined ceiling of $15m.*

- *This is market validation of Stakk's technology-driven strategy for its **Embedded Finance solutions**, and an acknowledgement of the recently announced wins of international brands like **Robinhood (NASDAQ:HOOD)** and **T-Mobile USA (NASDAQ:TMUS)**.*

- *Funds will predominantly be used to expand Stakk's **SaaS-focused business model in the U.S and Australia**, which has seen a **243% increase in annualized Annual Recurring Revenue (ARR) to $3.5m YTD** (excluding revenue contributions from recently announced wins).*

- *This (Stakk's ARR) is a number that is anticipated to **rapidly grow based on a robust pipeline of imminent new customer contracts**, some of which are expected to sign in the next month.*

- *The Company will now focus its efforts exclusively on **organic and strategic growth initiatives**, ensuring it secures the **best leadership team** for effective strategy execution, and to demonstrating **a solid balance sheet** when meeting the vigorous requirements of international vendor due diligence requirements.*

Sydney, 6 October 2025 - **Stakk Ltd (ASX:SKK)** is pleased to announce it has secured a $15m equity placement (Placement) from a prominent group of international and domestic institutional investors, Lead Managed by **Canaccord Genuity (Australia) Ltd**, to strengthen its balance sheet and accelerate growth.

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Nikhil Ghanekar, Chairman and CFO of Stakk, said**,**

"Today marks another significant milestone for Stakk, and for its shareholders. Stakk remains steadfast in delivering demonstrable traction with its revenue growth; while ensuring it continually exceeds the expectations of its clients. Stakk prides itself on being highly necessary and easy to do business with, and that is one of the critical reasons Andy and his team have enjoyed so much recent success.

The Offer Price of A$0.045, which represents a 7.8% premium to Stakk's 15 Day-VWAP of $0.042, is also a reflection of recent shareholder support, for which I and my fellow board members are immensely grateful."

Andy Taylor, Chief Executive Officer of Stakk, said,

"We couldn't be more proud of how our recent efforts have culminated in setting Stakk up for continued growth and success. My team and I will remain hyper-focused on revenue growth, strategic partnerships and maximising shareholder value.

Our technology, a clear product / market fit, and a great executional team are delivering robust results for our shareholders.

Thank you to all the institutions who got behind this placement, and I warmly welcome you, as fellow shareholders, to the Stakk register."

Details of offer

Firm commitments were received via a single tranche Placement to institutional, sophisticated and professional investors at A$0.045 per share (Offer Price) with approximately 333.3 million new fully paid ordinary shares (New Shares) to be issued under ASX Listing Rule 7.1 (in relation to 126,685,365 New Shares) and 7.1A (in relation to 206,647,968 New Shares).

The Offer Price of A$0.045 represents a 5.1% discount to Stakk's 10 Day-VWAP.

Use of funds

- Expansion of Growth Team;
- Ongoing R&D of Embedded Finance infrastructure; and
- General working capital and costs of the offer.

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Canaccord Genuity (Australia) Ltd acted as Lead Manager to the Placement. Further details regarding the Placement are set out in the Appendix 3B of today's date.

Indicative timetable

Trading halt lifted and announcement of completion of Placement	**Monday 6 October 2025**
Settlement of New Shares issued under the Placement	**Friday, 10 October 2025**
Issue and commencement of trading of New Shares issued under the Placement	**Monday, 13 October 2025**

*The timetable is indicative and subject to change without notice.

This announcement has been approved for release on the ASX by the Board of Directors.

–End–

About Stakk

Stakk is a leading provider of Embedded Finance solutions, delivering critical financial infrastructure to 200+ Banks, Credit Unions, Neobanks and Fintech partners across the U.S and Australian markets.