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# Market Announcement

8 October 2025

## Green & Gold Minerals Limited (ASX: GG1) – Admission and Quotation

### Description

Green & Gold Minerals Limited ('GG1') was admitted to the Official List of ASX on Tuesday, 7 October 2025.

The securities of GG1 will commence quotation at 11.00AM AEDT on Wednesday, 8 October 2025.

GG1 raised $5,667,622 pursuant to the offer under its prospectus dated 8 July 2025 by the issue of 28,338,110 shares at an issue price of $0.20 per share.

### Quotation information

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| **Quoted securities** | Fully paid ordinary shares: 58,155,551 |
| **ASX code** | GG1 |
| **Time** | 11.00AM AEDT |
| **Date** | Wednesday, 8 October 2025 |
| **ASX trade abbreviation** | GREENGOLD |
| **ISIN** | AU0000408783 |
| **Registered office** | Green & Gold Minerals Limited<br>Address: Level 9, 300 Adelaide Street, Brisbane QLD 4000<br>Phone: 0439 310 818<br>Email: suzanne.yeates@oasolutions.com.au |
| **Company secretary** | Suzanne Yeates |
| **Share Registry** | MUFG Corporate Markets (AU) Limited<br>Address: 161 Castlereagh Street, Sydney NSW 2000<br>Phone: 1300 554 474<br>Email: enquiry@rs.mpms.mufg.com |
| **Balance date** | 30 June |
| **CHESS** | Participating. CHESS and Issuer Sponsored. |
| **Place of incorporation** | Australia |
| **Dividend policy** | See section 2.12 of the Prospectus |
| **Activities** | Mineral exploration with a focus on gold. |
| **Lead manager** | Harbury Advisors Pty Ltd |
| **Underwriter** | n/a |
| **ASX restricted securities** | 2,897,166 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 October 2027, being 24 months from the date of Quotation. |

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|---|---|
| | 2,833,812 options exercisable at $0.30 on or before 25 September 2028, classified by ASX as restricted securities and to be held in escrow until 8 October 2027, being 24 months from the date of Quotation.<br>17,175 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 June 2026, being 12 months from the date of issue. |
| **Other securities not quoted** | N/A |

## What do I need to do and by when?

For further information, please refer to GG1's Prospectus.

## Need more information?

For further information, please call the GG1.

## Disclaimer

Please refer to the following disclaimer.

## Issued by

ASX Compliance
GG1