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ASX RELEASE | CLEARVUE TECHNOLOGIES LIMITED | (ASX:CPV | OTCQX:CVUEF)

CPV Raises A$4.6 Million in Strongly Supported Placement

ClearVue secures A$4.6 million in global investor backing to drive international commercialisation, strengthen advanced product compliance and certifications, and drive continued innovation across its Solar Façade technologies while growing its partner network.

HIGHLIGHTS:

- **Capital Raise:** ClearVue raised A$4.6 million at a share price of $0.18 which was heavily bid by institutional and other investors both internationally and domestically.
- **Raising Terms:** The Company issued shares on attractive commercial terms, raising at a 5.26% discount to previous close and a 9.27% discount to-15-day Volume-Weighted Average Price (VWAP).
- **Certifications and Compliance:** Certification of the Company's newly announced Gen3 Vision Glass and spandrel and cladding advancements will begin full safety, electrical and construction certification and compliance testing.
- **Continuous Product Innovation:** Funding will support strategy of continuous innovation through the Company's dedicated research and development to constantly advance product differentiation.
- **Partner Network Growth:** Ongoing business development is supported by a growing global network of license and strategic partners.

13 October 2025 – Perth, Australia – Renewable Energy Smart Building Materials Company **ClearVue Technologies Limited (ASX:CPV | OTCQX:CVUEF) (ClearVue or the Company)** is pleased to announce it has closed a A$4.6 million (before expenses) capital raising (Placement) to support the Company's continued global commercialisation and growth strategy. The Company will issue 25,689,625 shares to institutional and accredited investors at a A$0.18 share price.

ClearVue Managing Director and CEO, Douglas Hunt, commented:

"I want to thank RM Capital and Spark+ in their role as co-lead managers, for their support and extensive effort that was pivotal in making this raise successful. I also want to thank the investors that participated in the placement for sharing our vision. I want to express my appreciation for the continued confidence of our entire shareholder base. The support of our stakeholders is and has been the driving force for me and our

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new management team for the last 90 days since we began to change the company direction. Your belief in our strategy, business plan and capability to deliver the promise that is the low carbon emission building of the future is an important driving force in our progress to date. While there were several options available to complete this raise, our Chair and I are immensely proud of what we have accomplished in this period through genuine teamwork and shared purpose to deliver the best available commercial outcome for all shareholders. This capital will enable the full international certification of new products including ClearVue's Gen3 Vision Glass and will also be pivotal in completing the development of world-first technologies to maintain and expand our competitive advantage. I am looking forward to what can be achieved in the coming months in every facet of our business."

The Placement attracted very strong demand exceeding the Company's original A$5.5 million target. To ensure compliance with ASX Listing Rule Placement Capacity Limits, maintain fairness across the register and to limit unnecessary dilution, all allocations have been proportionately scaled back. The ClearVue Board of Directors considers this disciplined approach in the best interests of the shareholders, balancing strong investor demand with prudent capital management.

Under the Placement, the Company will issue 25,689,625 fully paid ordinary shares in the Company at A$0.18 per share (New Shares) (1,216,278 being issued under the Company's ASX Listing Rule 7.1 capacity and 24,473,347 under its ASX Listing Rule 7.1A capacity).

New Shares under the Placement have an expected DVP Settlement Tranche 1 of 21 October 2025 and are expected to be issued on or around 21 October 2025.

The issue price of A$0.18 per New Share represents a 5.26% discount to the last closing price and a 9.27% premium to the 15-day VWAP.

Additionally, a 1:1 attaching Option exercisable at $0.20 expiring on or before 1 September 2026 to be issued under the Placement . Eligible shareholders who exercise Attaching Options on or before the expiration date will also be entitled to receive one (1) Piggyback Option (exercisable at $0.30 and expiring on 1 September 2027) for every four (4) Attaching Options exercised. All Options are to be issued subject to shareholder approval at the proposed November 2025 AGM.

Authorised by the Board of ClearVue Technologies Limited.

ABOUT CLEARVUE TECHNOLOGIES LIMITED

ClearVue Technologies Limited (ASX: CPV; OTCQX: CVUEF) is an Australian technology company that integrates solar technology into building façade and rooftop surfaces to provide renewable energy

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generation and offset the operational carbon footprint of buildings. The Company's advanced, patented glass technology preserves glass transparency maintaining building aesthetics while generating energy.

ClearVue has extended solar energy-generation to vision glass, cladding, spandrel, balustrade, and skylight solutions. These solutions can offset operational energy requirements significantly contributing to the net zero building.

ClearVue's integrated solar façade is revolutionizing the way buildings are designed, constructed, and renovated. Experience how building façades will become a major contributing factor to reducing operational carbon by visiting ClearVue at www.clearvuepv.com. Follow ClearVue on: **Facebook** | **Instagram** | **LinkedIn** | **YouTube**.

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FORWARD LOOKING STATEMENTS

Statements contained in this release, particularly those regarding possible or assumed future performance, revenue, costs, dividends, production levels or rates, prices, or potential growth of ClearVue Technologies Limited, are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors.

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