CATAPULT

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SUCCESSFUL COMPLETION OF A$130 MILLION INSTITUTIONAL PLACEMENT

OCTOBER 14, 2025

Catapult Sports Ltd (ASX: CAT, 'Catapult' or the 'Company') is pleased to announce the successful completion of its fully underwritten A$130M (US$84M) institutional placement, which was announced on October 13, 2025 ('Placement'). The Placement is of approximately 19.5 million new fully paid ordinary shares ('Placement Shares', each a 'New Share'), equivalent to approximately 6.9% of existing ordinary shares on issue in Catapult ('Shares'). The Placement is within the Company's existing placement capacity under ASX Listing Rule 7.1.

The Placement was conducted at a fixed offer price of A$6.68 per Placement Share ('Placement Price'), representing:

- a 7.7% discount to the last closing Share price on October 10, 2025, of A$7.24; and
- a 8.6% discount to the volume weighted average price of Shares on ASX ('VWAP') for the 5 trading days ending on October 10, 2025, of A$7.31.

The Placement was well supported with strong investor demand from domestic and international institutional investors, both existing and new.

Proceeds from the Placement will fund the strategic acquisition of IMPECT GmbH ('IMPECT'), a leading innovator in soccer analytics software for scouting and tactical analysis ('Acquisition'), with incremental proceeds used to strengthen the Company's balance sheet and provide capacity to pursue future strategic M&A opportunities. Further details of the Acquisition are set out in the Company's investor presentation released to the ASX on October 13, 2025.

All eligible institutional shareholders who participated in the Placement and bid for an amount less than or equal to their pro-rata share of New Shares in the Placement were allocated their full bid on a reasonable endeavours basis.[1]

Catapult is expected to resume trading on the ASX prior to market opening today.

Settlement of the Placement Shares is expected to take place on October 17, 2025, with the Placement Shares expected to be issued, and commence trading on the ASX (on a normal settlement basis), on October 20, 2025. The Placement Shares will rank equally with existing Shares.

DETAILS OF THE SHARE PURCHASE PLAN (SPP)

As announced on October 13, 2025, Catapult is also undertaking a non-underwritten Share Purchase Plan ('SPP') targeting to raise up to A$20M, which will be offered to eligible shareholders in Australia and New Zealand, and to Directors of Catapult who are US residents.

[1] See the "Pro Rata Allocation under the Placement" note on page 3.

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Catapult may decide to accept applications (in whole or in part) that result in the SPP raising more or less than this amount in its absolute discretion. Under the SPP, eligible shareholders will be entitled to subscribe for up to A$30,000 worth of New Shares ('SPP Shares'), free of any brokerage, commission and transaction costs, and subject to scale back in accordance with the policy set out in the SPP offer booklet. Further details of the SPP and the SPP offer booklet will be released in due course.

SPP Shares will be issued at the lower of the Placement Price (A$6.68) and a 2.0% discount to the VWAP for the 5 trading days ending on the SPP offer closing date. Shareholder approval is not required for the issue of SPP Shares.

It is the intention of all Directors to participate in the SPP.

For any questions in relation to the SPP, please contact the Company's share registry, MUFG Corporate Markets, during the offer period (expected to commence on October 21, 2025) on +61 1300 554 474, or support@cm.mpms.mufg.com. MUFG Corporate Markets' office hours are 8.30am to 7.30pm (Sydney time) – Monday to Friday (excluding Public Holidays).

ADVISERS

Goldman Sachs Australia Pty Ltd and Canaccord Genuity (Australia) are acting as Joint Lead Managers and Underwriters to the Placement. Goldman Sachs Australia Pty Ltd is acting as financial adviser to Catapult. Arnold Bloch Leibler is acting as Australian legal adviser to Catapult in relation to the capital raising.

TIMETABLE[1]

The indicative timetable for the Placement and Share Purchase Plan is outlined below.

Event	Date
Announcement of the Placement	Monday, October 13, 2025
Announcement of completion of the Placement and trading halt lifted	Tuesday, October 14, 2025
Settlement of Placement Shares	Friday, October 17, 2025
Allotment and expected commencement of trading of Placement Shares	Monday, October 20, 2025
SPP offer opens and SPP offer booklet is made available	Tuesday, October 21, 2025
SPP offer closes (12 day offer period)	Wednesday, November 5, 2025
Announcement of outcome of the SPP (pre-market open)	Wednesday, November 12, 2025
Issue and allotment of SPP Shares	Wednesday, November 12, 2025
Expected commencement of trading of SPP Shares	Thursday, November 13, 2025
Holding statements in respect of the SPP Shares are dispatched	Friday, November 14, 2025

[1] The timetable is indicative only and subject to change. The commencement of trading and quotation of new shares issued under the Placement and the SPP is subject to confirmation from ASX. Catapult reserves the right to alter the dates at its discretion and without prior notice, subject to ASX Listing Rules and the Corporations Act 2001 (Cth). Specifically, Catapult reserves the right to extend the SPP closing date, accept late SPP applications (either generally or in specific cases) and to withdraw or vary the Placement or SPP without prior notice. Any extension of the SPP closing date will have a consequential effect on the date for the issue of new shares.

Authorized for release to ASX by the Catapult Executive Chairman.

For further information, please contact:

Investors: investors@catapult.com Media: media@catapult.com

ABOUT CATAPULT

Catapult exists to unleash the potential of every athlete and team on earth. Operating at the intersection of sports science and analytics, Catapult products are designed to optimize performance, avoid injury, and improve return to play. Catapult works with more than 4,600 teams in over 40 sports across more than 100 countries globally. To learn more about Catapult and to inquire about accessing performance analytics for a team or athlete, visit us at catapult.com. Follow us at @CatapultSports on social media for daily updates.

FORWARD-LOOKING STATEMENTS

This document contains forward-looking statements including plans and objectives. Do not place undue reliance on them as actual results may differ and may do so materially. They reflect Catapult's views as at the time made, are not guarantees of future performance and are subject to uncertainties and risks, such as those described in Catapult's most recent financial report. Subject to law, Catapult assumes no obligation to update, review or revise any information in this document.

IMPORTANT NOTICES

Additional information related to this announcement is contained within the investor presentation lodged with the ASX on October 13, 2025.

Nothing contained in this announcement shall form the basis of any contract or commitment, or constitutes investment, legal, tax or other advice. Investors should seek appropriate professional advice before making any investment decision.

This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 ('US Securities Act') or the securities law of any state or other jurisdiction of the United States and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US state securities laws.

PRO RATA ALLOCATION UNDER THE PLACEMENT

For the purposes of the Placement, an eligible institutional shareholder's 'pro rata' share was estimated by reference to the Company's beneficial register on September 25, 2025, but without undertaking any reconciliation and ignoring any New Shares that may be issued under the SPP. Accordingly, unlike in a rights issue, this may not truly reflect the participating shareholder's actual pro rata share. Nothing in this announcement gives a shareholder a right or entitlement to participate in the Placement, which remains solely at the determination and discretion of the Company, and the Company has no obligation to reconcile assumed holdings (e.g. for recent trading or swap positions) when determining a shareholder's 'pro rata' share. To the maximum extent permitted by law, the Company and the underwriters disclaim all and any duty or liability (including for negligence) in respect of the determination of a shareholder's 'pro rata' share.

GENERAL

The information in this document is for general information purposes only and does not purport to be complete. It should be read in conjunction with Catapult's other market announcements. Readers should make their own assessment and take professional independent advice prior to taking any action based on the information.

Due to rounding, numbers presented throughout this document may not add up precisely to the totals provided and percentages may not precisely reflect the presented figures. All financials are in US$ unless otherwise indicated.

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