Announcement Summary

Entity name

TOUBANI RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 17, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TRE	ORDINARY FULLY PAID	87,750,405	17/10/2025

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

TOUBANI RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

80661082435

1.3 ASX issuer code

TRE

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/10/2025

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Oct-2025 09:32	New - Proposed issue of securities - TRE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

113,021,509 shares subject to shareholder approval at a meeting to held in late November 2025 (Tranche 2).
111,728,086 shares subject to shareholder approval at a meeting to held in December 2025 or January 2026 (Tranche 3).

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TRE : ORDINARY FULLY PAID

Issue date

17/10/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

Number of +securities to be quoted

87,750,405

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.40000000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TRE : ORDINARY FULLY PAID	438,752,031

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TREAU : OPTION EXPIRING 17-JUN-2027 EX $0.25	600,000
TREAV : OPTION EXPIRING 12-FEB-2027 EX $0.23	3,500,000
TREAY : OPTION EXPIRING 30-SEP-2027 EX $0.40	600,000
TREAQ : OPTION EXPIRING 09-JAN-2026 EX $0.50	1,000,000
TREAP : OPTION EXPIRING 09-JAN-2026 EX $0.35	1,000,000
TREAZ : OPTION EXPIRING 07-MAY-2028 EX $0.336	28,344,994
TREAW : OPTION EXPIRING 12-AUG-2027 EX $0.25	750,000
TREAAB : OPTION EXPIRING 06-AUG-2030 EX $0.336	12,500,000
TREAX : OPTION EXPIRING 20-SEP-2027 EX $0.25	150,000
TREAS : OPTION EXPIRING 06-SEP-2026 EX $0.35	950,000
TREAT : PERFORMANCE RIGHTS	15,250,000
TREAB : OPTION EXPIRING 21-NOV-2025 RESTRICTED	990,795
TREAC : OPTION EXPIRING 21-NOV-2025 RESTRICTED	990,794
TREAD : OPTION EXPIRING 21-NOV-2025 RESTRICTED	990,794

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TREAI : OPTION EXPIRING 10-AUG-2025 EX CAD 0.84	1,902,220
TREAJ : OPTION EXPIRING 31-MAR-2026 EX CAD 0.45	799,996
TREAK : OPTION EXPIRING 14-DEC-2026 EX CAD 0.42	166,666
TREAL : OPTION EXPIRING 04-MAY-2027 EX CAD 0.30	482,221
TREAAA : OPTION EXPIRING 01-AUG-2028 EX $0.336	108,696,673
TREAR : OPTION EXPIRING 15-FEB-2026 EX $0.35	1,000,000

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