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Market Announcement

17 October 2025

PC Gold Ltd (ASX: PC2) – Admission and Quotation

Description

PC Gold Ltd ('PC2') was admitted to the Official List of ASX on Friday, 17 October 2025.

The securities of PC2 will commence quotation at 12:00pm AEDT on Tuesday, 21 October 2025.

PC2 raised $13,350,000 pursuant to the offer under its prospectus dated 13 August 2025 by the issue of 53,400,000 shares at an issue price of $0.25 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 159,662,279
ASX code	Fully paid ordinary shares: PC2
Time	12:00pm AEDT
Date	Tuesday, 21 October 2025
ASX trade abbreviation	PCGOLDLTD
ISIN	Fully paid ordinary shares: AU0000413726
Registered office	PC Gold Ltd Address: Unit 38, Level 1, 460 Stirling Highway, Peppermint Grove WA 6011 Phone: 08 6313 3996 Email: admin@pcgold.com.au
Company secretary	John Lewis
Share Registry	XCEND Pty Ltd Address: Level 2, 477 Pitt Street, Haymarket NSW 2000 Phone: +61 (2) 8591 8509 Email: support@xcend.com
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 3.8 of the Prospectus
Activities	Gold mineral exploration
Lead manager	Wallabi Group Pty Ltd and Canaccord Genuity (Australia) Limited
Underwriter	n/a
ASX restricted securities	114,197,606 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 October 2027, being 24 months from the date of Quotation.

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	171,075 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 March 2026, being 12 months from the date of issue. 1,320,000 performance rights classified by ASX as restricted securities and to be held in escrow until 21 October 2027, being 24 months from the date of Quotation.
Other securities not quoted	3,980,000 performance rights

What do I need to do and by when?

For further information, please refer to PC2's Prospectus.

Need more information?

For further information, please call (08) 6313 3996 between 8:30am and 5:00pm (AWST).

Disclaimer

Please refer to the following disclaimer.

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