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ASX ANNOUNCEMENT **22 OCTOBER 2025**

Bryah to Raise up to $1.98 Million

HIGHLIGHTS

- $1.988 million in firm commitments received for a Placement to fund gold and antimony drilling at the Company's Golden Pike Project in Canada.
- The Placement was over-subscribed, having received strong support from new and current shareholders.

Bryah Resources Limited ("**Bryah**" or "the **Company**") is pleased to announce that is has received binding commitments for a placement of new shares at an issue price of $0.00435 per share (**New Shares**), to raise $1,988,529 million (before costs) (**Placement**).

CEO, Greg Hill comments, *"We are pleased to have secured capital to pursue our planned drilling program at the Golden Pike gold and antimony project in Canada. We continue to work towards building value for all shareholders."*

Proceeds from the Placement will primarily be applied to:

- Execution of infill and twin drill holes at Vail Road Gold Deposit
- Initial exploration drilling program at Bond Road Antimony Prospect
- Core processing, sample analysis and reporting
- Resource update and conversion to JORC standard
- General working capital

Placement Details

The Company has arranged a Placement of 457,133,133 New Shares with sophisticated and professional investors as defined by section 708 (8), (10) and (11) of the Corporations Act 2001, at an issue price of $0.00435 per New Share to raise $1,988,529 (before costs). The shares to be issued as follows:

154,279,880 will be issued under Listing Rule 7.1

102,853,253 will be issued under Listing Rule 7.1A

200,000,000 approved for issue by shareholders at General Meeting held on 17 September 2025

Total number of New Shares to be issued = 457,133,133

The Company will, subject to shareholder approval, also issue one free-attaching option for each New Share issued with a strike price of $0.006 and an expiry of 36 months (**Options**). Subject to meeting ASX requirements, it is the intention of the company to seek quotation of the Options.

CPS Capital Group Pty Ltd acted as Lead Manager to the raise and will receive a 6% fee on the amount raised and will, subject to shareholder approval in a general meeting, be issued up to 66,284,300

options ("Lead Manager Option") to be at an exercise price of $0.006 with an expiry date of 36 months from the date of issue and will be issued at $0.00001 per option.

The Company will convene a general meeting seeking shareholder approval for the issue of the Options.

Settlement and issue of the New Shares is expected to occur on or around 28 October 2025.

This announcement is intended to lift the trading halt applied for and granted on Monday, 20 October 2025.

For further information, please contact:

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This announcement has been produced in accordance with the Company's published continuous disclosure policy and has been approved by the Board.

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ABOUT BRYAH RESOURCES

Bryah's current projects are located in Canada and Western Australia, both Tier One global mining and exploration jurisdictions.

Bryah has exercised its option to acquire the Golden Pike Gold and Antimony Project in southern New Brunswick, Canada. The project covers approximately 3,292ha of contiguous mining claims which includes the Vail Road high-grade gold deposit classified under NI 43-101,[1] and the exploration-stage Bond Road antimony prospect. The Golden Pike Project is located in an area that is close to road, rail, port and grid power infrastructure. Southern New Brunswick is on the Canadian east coast, adjacent to Maine, USA. It enjoys a mild maritime climate, allowing year round exploration activities. The province has a mature mining services industry and has historically produced antimony and gold from multiple mines.

The Company's Bryah Basin licences cover 1,048km^2 and hold potential for copper and gold. Bryah also has a substantial $7M manganese joint venture on the licences with ASX listed OM Holdings Limited (ASX: OMH), with OMH having already spent over $4.5 million to earn-in to the Manganese Rights of the project.

Bryah holds a suite of mineral rights[2] over the Gabanintha project, near Meekatharra, which has a JORC 2012 Mineral Resource for Cu, Ni, Co and additional structural gold potential.

Bryah's Lake Johnston tenements are prospective for battery metals lithium and nickel.

Bryah holds 4.02% of gold focused Star Minerals (ASX:SMS). Star Minerals has a Mineral Resource at Tumblegum South Gold Project and exploration prospects in the West Bryah Basin.

EXPLORATION RESULTS

Where the Company refers to Exploration Results in this announcement (referencing previous releases made to the ASX), the Company is not aware of any new information or data that materially affects the information included in the relevant market announcements.

FORWARD LOOKING STATEMENTS

This announcement may contain certain "forward-looking statements" which may not have been based solely on historical facts, but rather may be based on the Company's current expectations about future events and results. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward looking statements are subject to risks, uncertainties, assumptions and other factors which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Readers should not place undue reliance on forward looking information. The Company does not undertake any obligation to release publicly any revisions to any "forward looking statement" to reflect events or circumstances after the date of this report, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.

[1] See ASX announcement 21 May 2025 *'Acquisition of Advanced High-Grade Gold Project'*
[2] See ASX announcement 25 May 2022 *'36 Million Tonne Nickel-Copper-Cobalt Mineral Resource at Gabanintha'*

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