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MARKET ANNOUNCEMENT

24 October 2025

ASX Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Implementation of Scheme

Implementation

NSX Limited (**NSX**) is pleased to announce that the scheme of arrangement under which 1001290557 Ontario Inc. (a related body corporate of CNSX Markets Inc. (**CNSX**), the market operator of the Canadian Securities Exchange) will acquire 100% of the ordinary shares on issue in NSX, has been implemented today.

Eligible NSX shareholders have today received electronically or will be posted a cheque for:

- $0.04 for each fully paid ordinary NSX share; and
- $0.0004 for each partly paid ordinary NSX share,

they held as at 7.00pm (Sydney time) on the Record Date of Friday, 17 October 2025.

Delisting

As previously announced, trading in NSX shares on the ASX was suspended at the close of trading on Wednesday, 15 October 2025. NSX intends to apply for its removal from the official list of ASX with effect from close of trading on Monday, 27 October 2025.

Board changes

With effect on and from the implementation of the Scheme today, Richard Carelton has been nominated as a non-executive director of NSX and appointment will be made pending completion of all regulatory approvals.

Further information

If you have any questions regarding the Scheme, you should refer to your Scheme Booklet or contact the NSX Scheme Implementation Information Line on 1300 032 756 (within Australia) or +61 2 8023 5418 (outside Australia) between 8.30am and 5.30pm (Sydney time) Monday to Friday or visit www.nsx.com.au. The Scheme Implementation Information Line will be available until 30 November 2025.

This announcement has been authorised by the Company Secretary

For further information please contact:

Scott Evans
Company Secretary
cosec@nsx.com.au