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# Form 603

**Corporations Act 2001**

**Section 671B**

## Notice of initial substantial holder

To Company Name/Scheme: KAIROS MINERALS (KAI)

ACN/ARSN: 006 189 331

**1. Details of substantial holder (1)**

Name: Regal Funds Management Pty Ltd and its associates (see Annexure 1)

ACN/ARSN (if applicable): -

The holder became a substantial holder on **23/10/2025**

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|---|---|---|---|
| ORDINARY | 201,838,210 | 201,838,210 | 5.99%* |

*The % substantial is based on the shares on issue of 3,367,390,235 as disclosed by the Company on 23-10-2025.

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|---|---|---|
| REGAL FUNDS MANAGEMENT PTY LIMITED | REGAL FUNDS MANAGEMENT PTY LIMITED HAS A RELEVANT INTEREST IN ITS CAPACITY AS INVESTMENT MANAGER AND/OR TRUSTEE | 201,838,210 ORDINARY |
| REGAL PARTNERS LIMITED | CONTROLLER OF REGAL FUNDS MANAGEMENT PTY LIMITED | 201,838,210 ORDINARY |

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|---|---|---|---|---|---|
| Regal Funds Management Pty Ltd and its associates | UBS NOMINEES PTY LTD | UBS AG, AUSTRALIA BRANCH | Power to control the exercise of a power to dispose of securities | 55,284,342 ORDINARY | 55,284,342 |
| Regal Funds Management Pty Ltd and its associates | MERRILL LYNCH (AUS) NOMINEES PTY LTD | MERRILL LYNCH INTERNATIONAL LIMITED | Power to control the exercise of a power to dispose of securities | 45,985,184 ORDINARY | 45,985,184 |

| | | | | | |
|---|---|---|---|---|---|
| Regal Funds Management Pty Ltd and its associates | J.P. MORGAN PRIME NOMINEES LTD | J.P MORGAN SECURITIES PLC | Power to control the exercise of a power to dispose of securities | 55,284,342 ORDINARY | 55,284,342 |
| Regal Funds Management Pty Ltd and its associates | CITICORP NOMINEES PTY LIMITED | CITIGROUP GLOBAL MARKETS LIMITED | Power to control the exercise of a power to dispose of securities | 45,284,342 ORDINARY | 45,284,342 |

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**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | Class and number of securities |
|---|---|---|---|
| | See Annexure 2 | | |

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|---|---|
| REGAL PARTNERS LIMITED | 100% OWNER OF REGAL FUNDS MANAGEMENT PTY LIMITED |

**7. Addresses**

The addresses of persons named in this form are as follows:

| Name | Address |
|---|---|
| REGAL FUNDS MANAGEMENT PTY LIMITED | LEVEL 46, GATEWAY, 1 MACQUARIE PLACE, SYDNEY NSW 2000 |
| REGAL PARTNERS LIMITED | LEVEL 46, GATEWAY, 1 MACQUARIE PLACE, SYDNEY NSW 2000 |

## Signature

print name Ian Cameron capacity Director

sign here date 27/10/2025

## Annexure 1

**Details of Substantial Holders**

| ACN | Name |
|---|---|
| 107 576 821 | REGAL FUNDS MANAGEMENT PTY LIMITED |
| 129 188 450 | REGAL PARTNERS LIMITED |

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## Annexure 2

**Changes in Relevant Interests**

| Date | Person whose relevant interest changed | Nature of Change | Consideration given in relation to change | Number of securities affected | Class of securities | Persons votes affected |
|---|---|---|---|---|---|---|
| 19/09/2025 | Regal Funds Management Pty Limited (and Regal Partners Limited by virtue of control of Regal Funds Management Pty Limited) | Buy | 3131599.97 | 115985184 | Ordinary | 115985184 |
| 3/10/2025 | Regal Funds Management Pty Limited (and Regal Partners Limited by virtue of control of Regal Funds Management Pty Limited) | Buy | 401120.00 | 10000000 | Ordinary | 10000000 |
| 23/10/2025 | Regal Funds Management Pty Limited (and Regal Partners Limited by virtue of control of Regal Funds Management Pty Limited) | Buy | 3034121.04 | 75853026 | Ordinary | 75853026 |

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